



# Product Configurator

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 **Acuity**Brands.

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# Product Configurator Overview

- The Product Configurator allows users to configure products for several brands.
- The Product Configurator is a rights-based application.
  - Agency users that need access should be setup by their Agency Admin.
  - Corporate users should contact the current project team to be setup with rights.

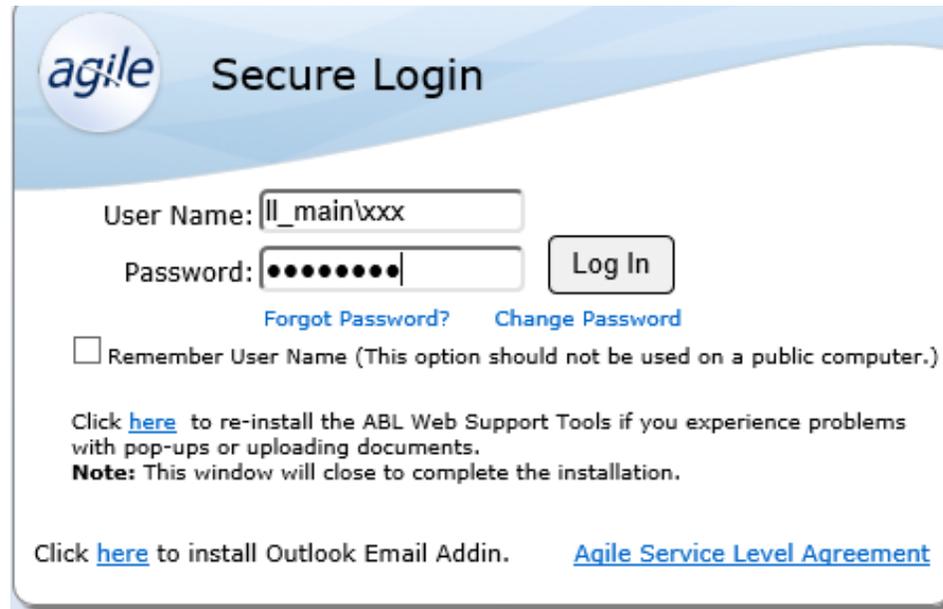


# Access

Logging into *agile*  
*agile* Dashboard

# Logging into *agile*

- Log into *agile* using: <http://agile.acuitybrandslighting.net/portal.aspx>

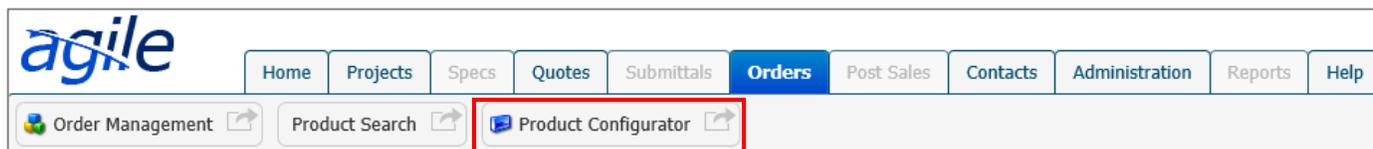
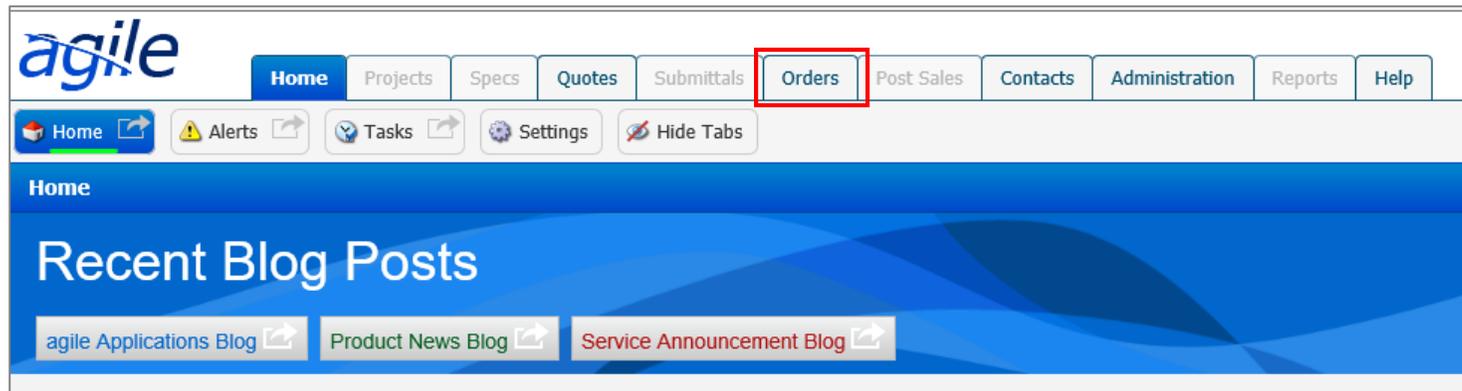


The screenshot shows the Agile Secure Login page. At the top left is the Agile logo, followed by the text "Secure Login". Below this are two input fields: "User Name:" with the text "||\_main\xxx" and "Password:" with ten black dots. To the right of the password field is a "Log In" button. Below the password field are two links: "Forgot Password?" and "Change Password". There is a checkbox labeled "Remember User Name (This option should not be used on a public computer.)". Below the checkbox is a paragraph of text: "Click [here](#) to re-install the ABL Web Support Tools if you experience problems with pop-ups or uploading documents. **Note:** This window will close to complete the installation." At the bottom of the form, there are two more links: "Click [here](#) to install Outlook Email Addin." and "[Agile Service Level Agreement](#)".



# agile Dashboard

- Once logged in, the *agile* Dashboard will be displayed.
- Click on the Orders tab and then select Product Configurator.





# Home Page

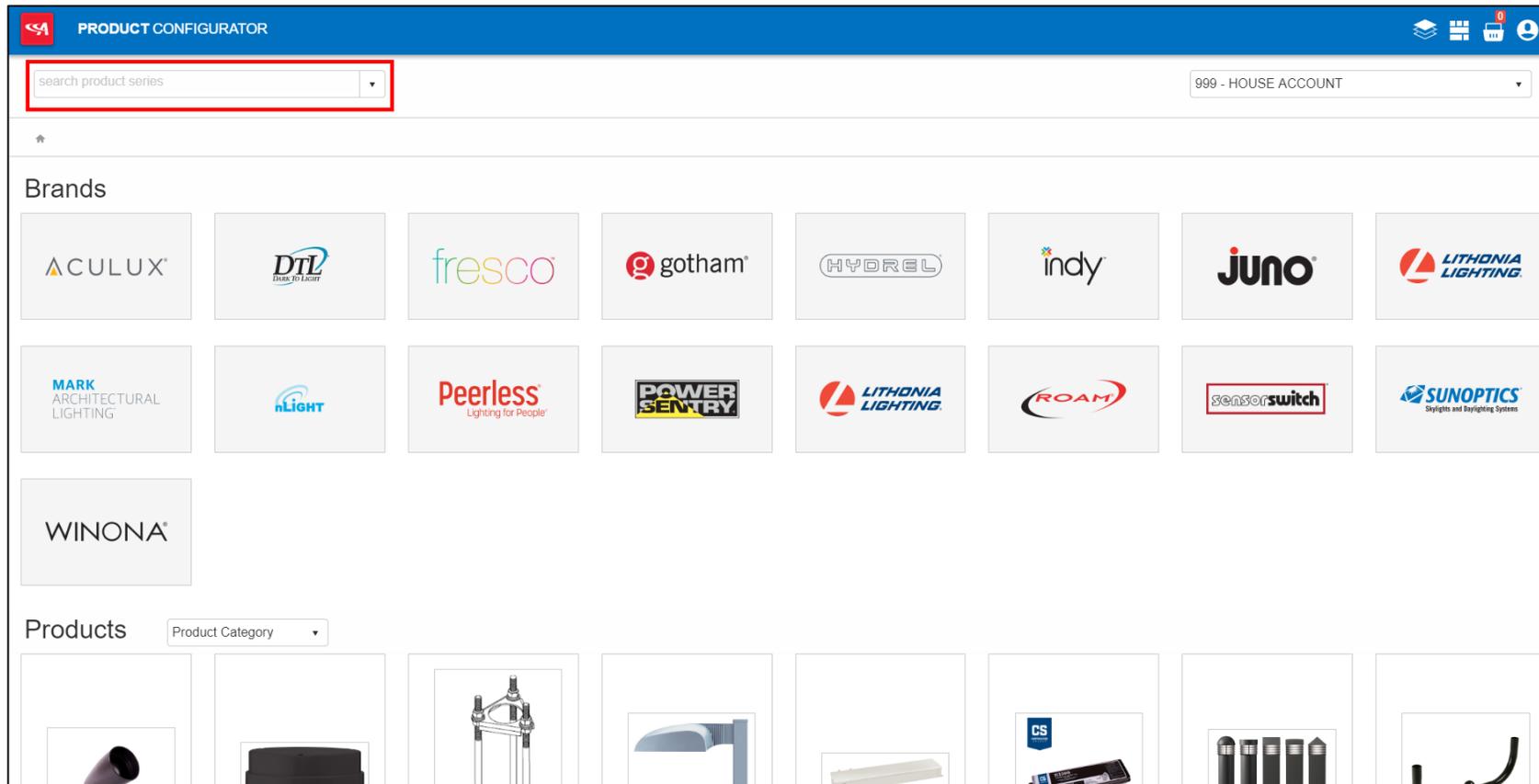
Home Page Layout

Selecting a Product



# Home Page Layout

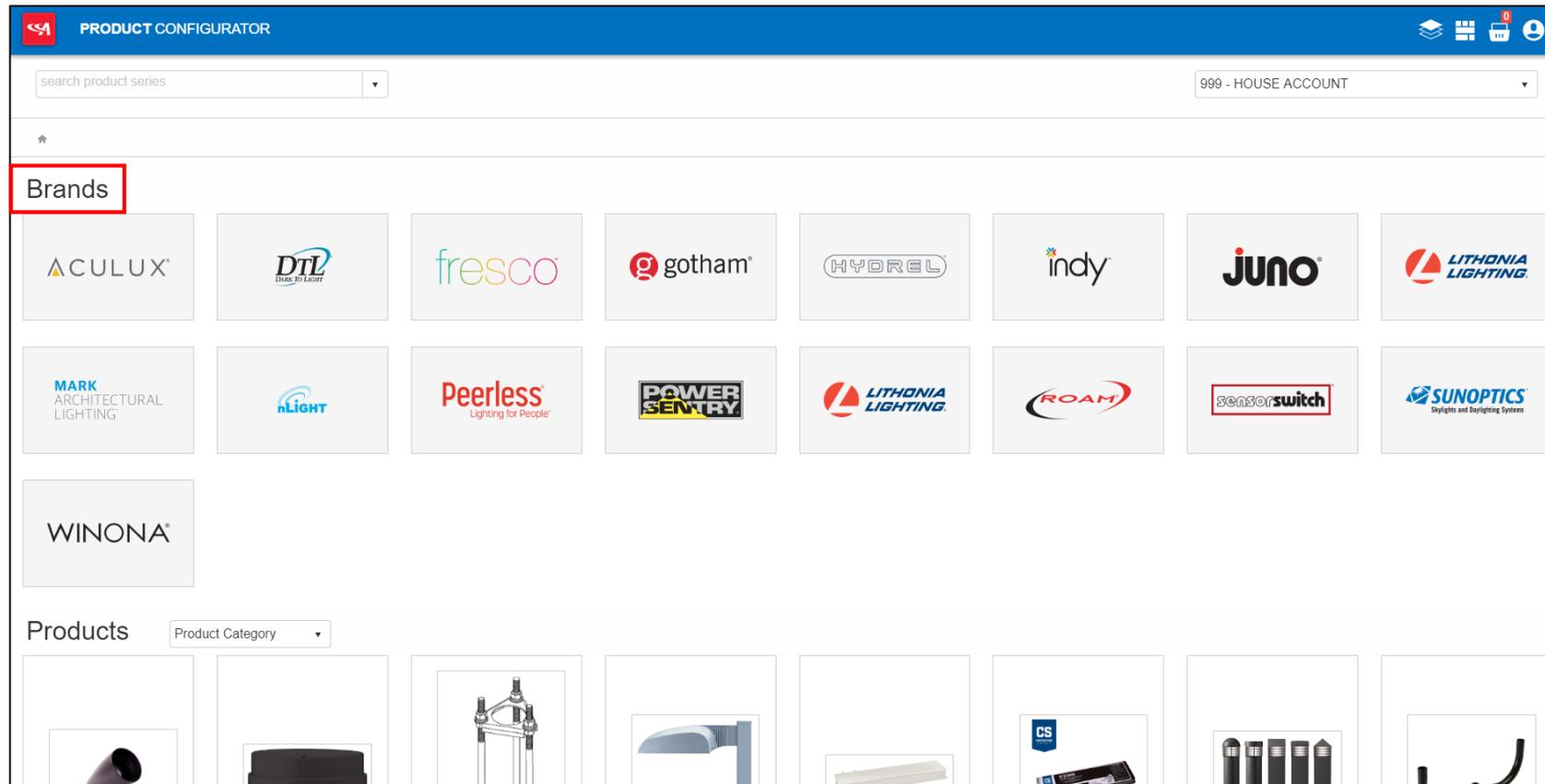
- The Home Page lists Brands and Products that can be selected.
- A user can search for Products by Series Name and Description from using the “search” field in the upper left corner





# Home Page Layout

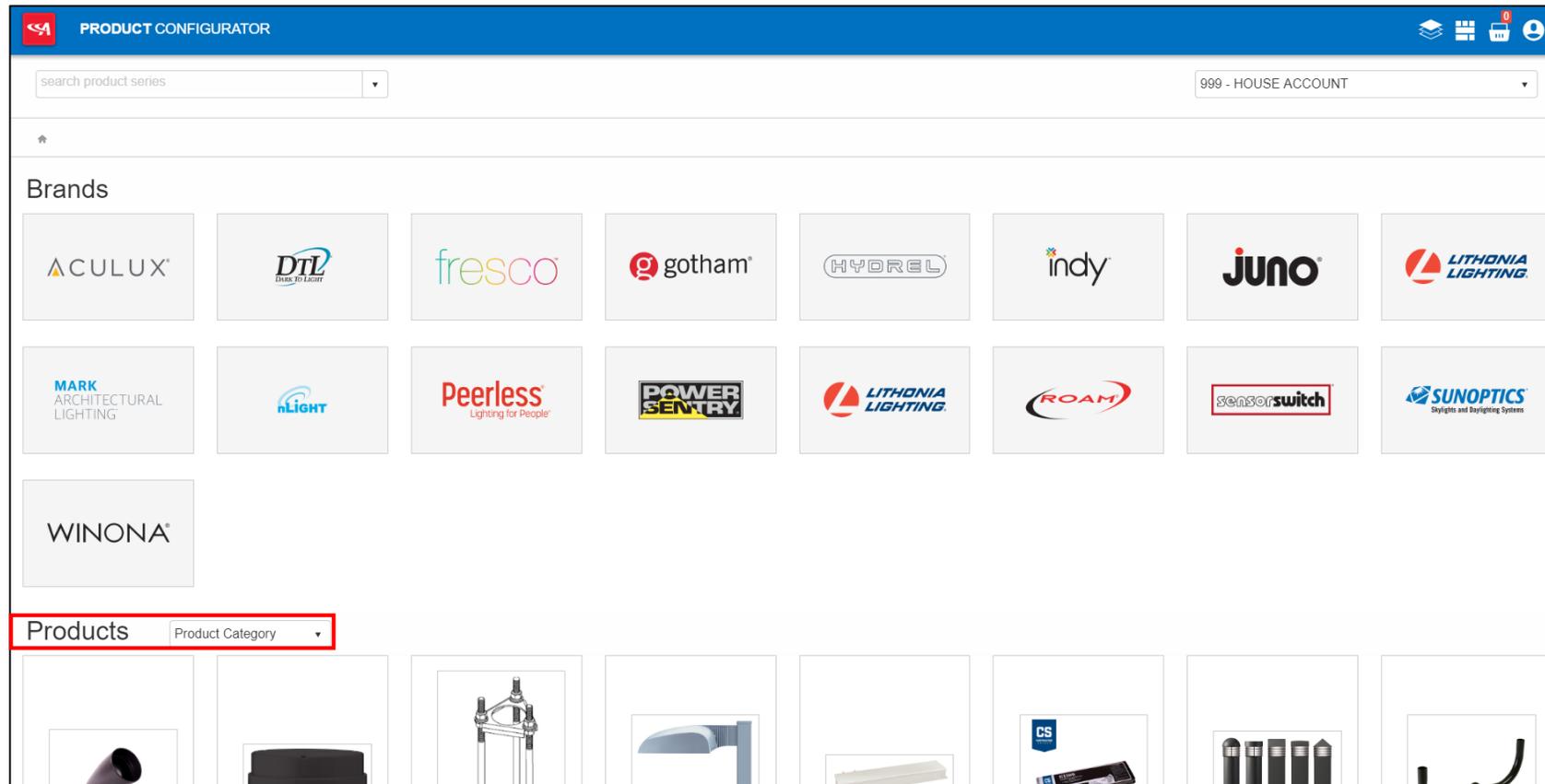
- The user will see the Brands their agencies are associated with.





# Home Page Layout

- The user can browse by Product Series Type and filter by the Product Category





# Home Page Layout – Menu Bar

- The “**Rep Pricing**” dropdown (*currently only available for corporate users*) allows a rep number to be selected, which will then provide a ballpark estimate of pricing on configured lines. This defaults to A999 – House Account for corporate users.
  - Please note that if the rep number is changed to an agency rep the “**Send To**” functionality is disabled for corporate users when initially working in the tool. This same restriction does not apply currently when lines are passed into the tool from other applications.
- The “**Layout**” icon on the top menu bar opens a pop-up window to search for APC numbers used for Linear Layouts
- The “**Manage Basket**” icon on the top menu bar contains saved configurations that can be used at a later date.
- The “**Product Basket**” icon on the top menu bar stores a Bill of Material with several configurations.
- The “**Preferences**” icon on the top menu bar opens User Preferences to change the PDM Source

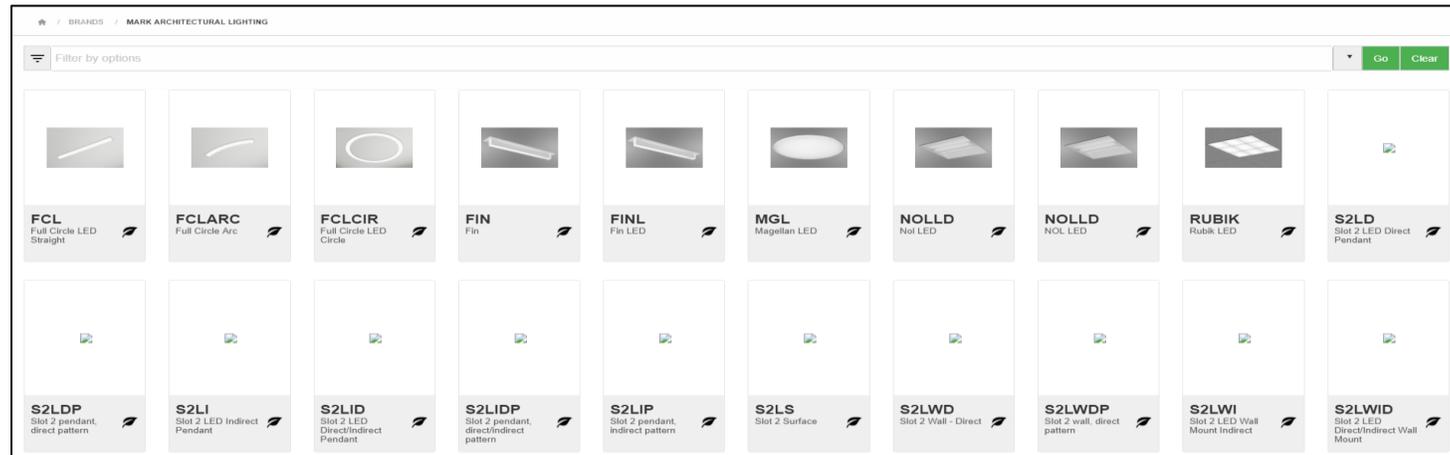
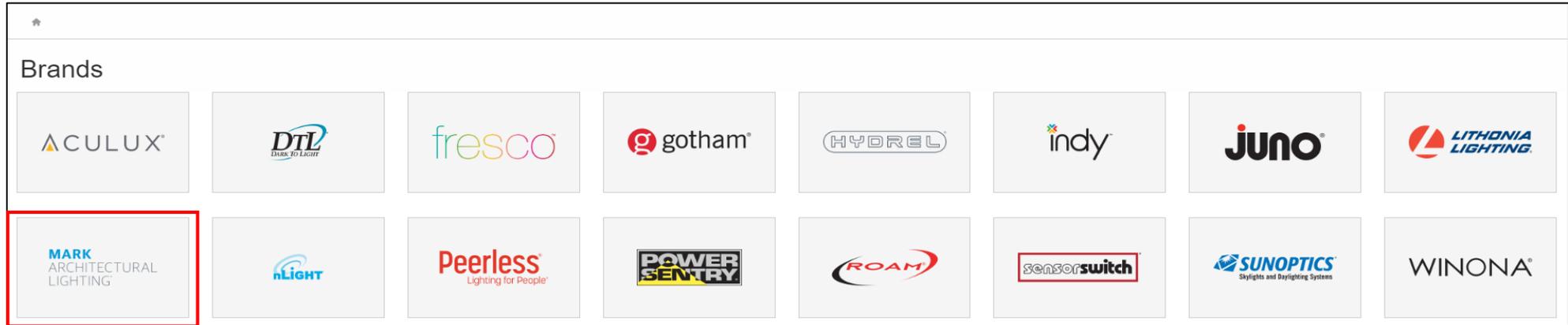


PRODUCT CONFIGURATOR



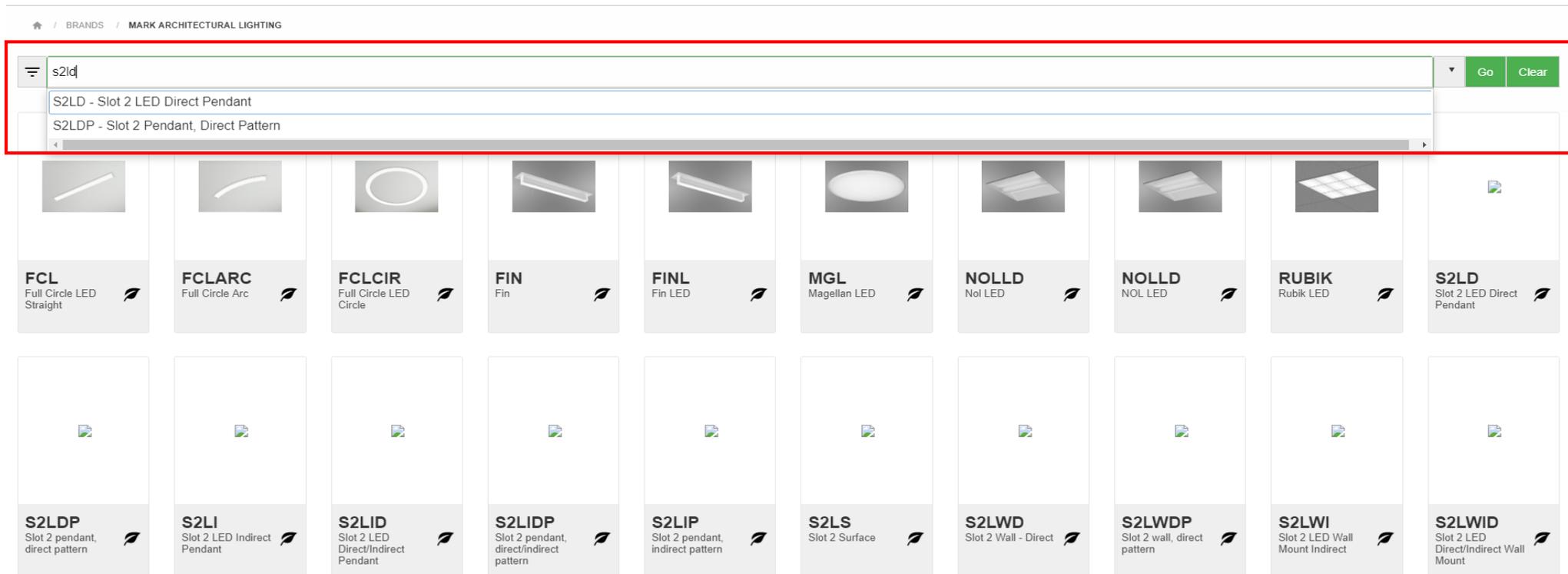
# Selecting a Brand

- Selecting a Brand will show all series of that Brand



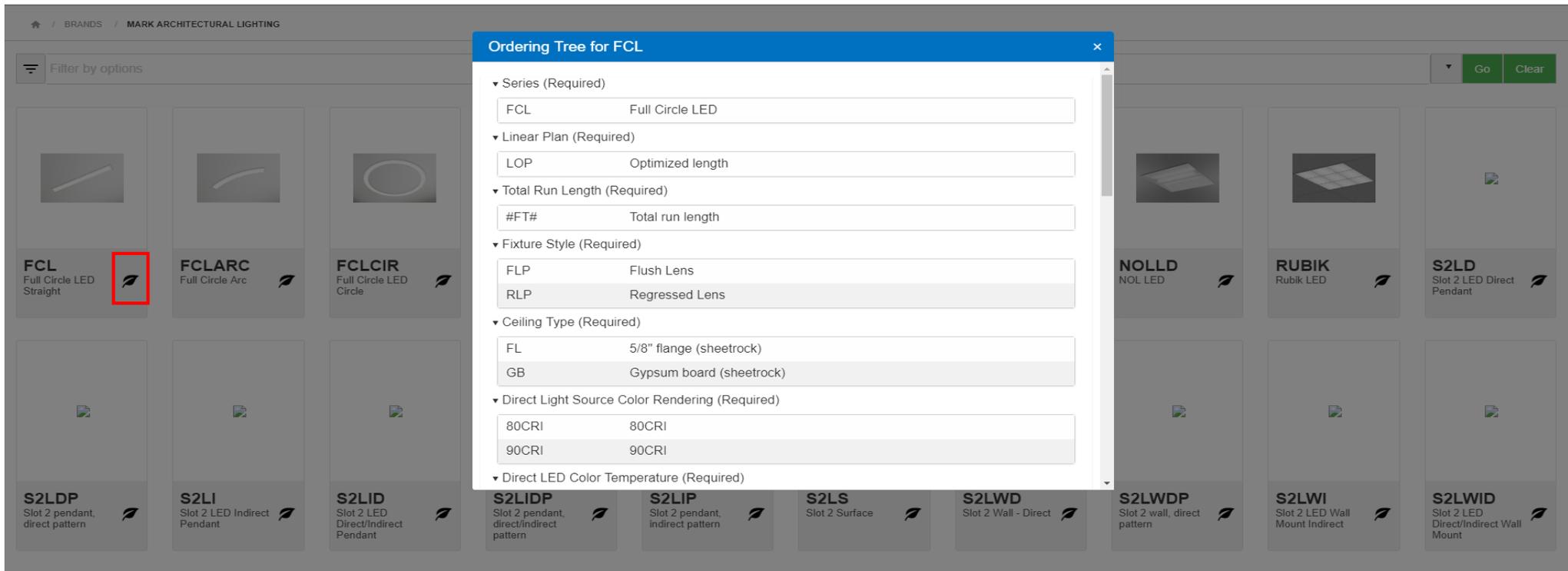
# Searching with Filter Bar

- The Filter Bar will allow the user to search a product, with a type ahead metric, after selecting a Brand.
- The user can select a Series in the Filter Bar by clicking the down arrow and pressing 'Enter' on their desired Series



# Viewing Ordering Tree

- The Leaf icon in the Series Tile allows the user to view the Ordering Tree for the specific Series
- By clicking on the Leaf icon, the Order Tree dialog box will appear



The screenshot displays the Product Configurator interface for MARK ARCHITECTURAL LIGHTING. A dialog box titled "Ordering Tree for FCL" is open, showing the following configuration options:

- Series (Required): FCL Full Circle LED
- Linear Plan (Required): LOP Optimized length
- Total Run Length (Required): #FT# Total run length
- Fixture Style (Required): FLP Flush Lens, RLP Regressed Lens
- Ceiling Type (Required): FL 5/8" flange (sheetrock), GB Gypsum board (sheetrock)
- Direct Light Source Color Rendering (Required): 80CRI 80CRI, 90CRI 90CRI
- Direct LED Color Temperature (Required):

The background shows a grid of product tiles. The "FCL Full Circle LED Straight" tile is highlighted with a red box, and its leaf icon is visible. Other tiles include FCLARC, FCLCIR, S2LDP, S2LI, S2LID, S2LIDP, S2LIP, S2LS, S2LWD, S2LWDP, S2LWI, and S2LWID.



# Configuring a Product

Linear Product

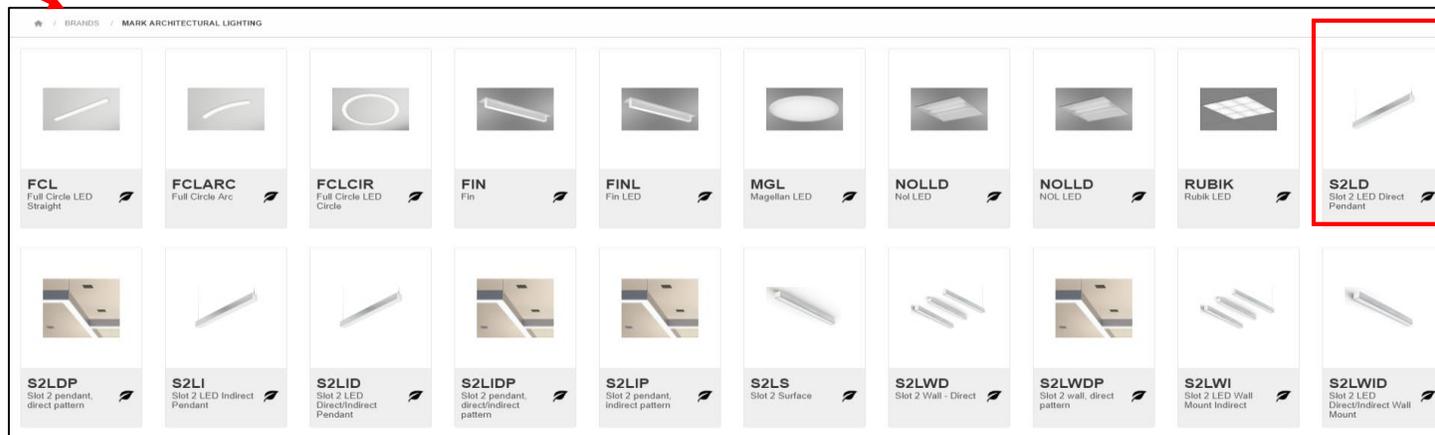
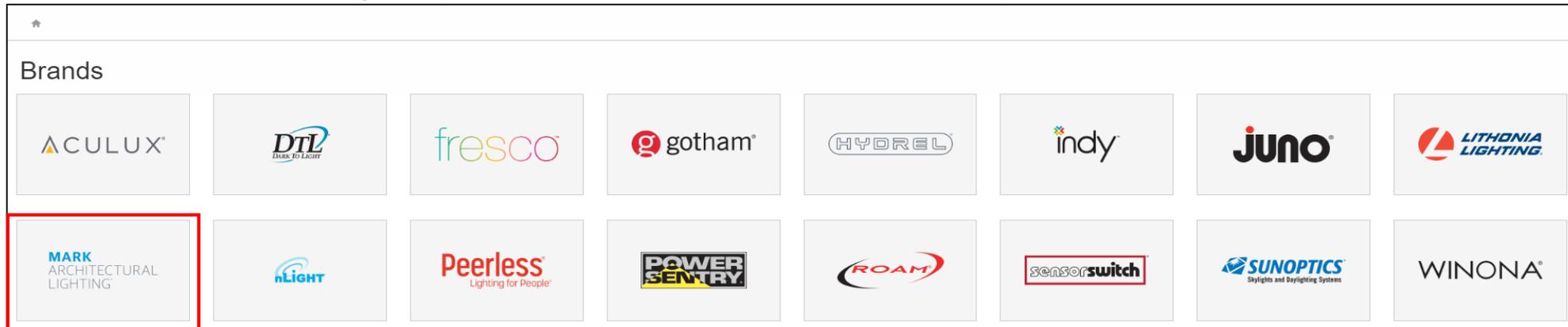
Configuration Screen

Creating Nomenclature



# Selecting a Product

- Select a Brand (i.e. Mark Architectural Lighting).
- Select a Product to configure (i.e. S2LD / Slot 2 LED Direct Pendant).





# Linear Product

- A Linear Product must have the Linear Plan and Layout configured before able to select Option Values for the Series.
- There are two parts: Configuration Requirements and Configuration Options

**PRODUCT CONFIGURATOR** 999 - HOUSE ACCOUNT

search product series 999 - HOUSE ACCOUNT

MARK ARCHITECTURAL LIGHTING / LINEAR / [S2LD - SLOT 2 LED DIRECT PENDANT](#)

### Configuration Requirements

Linear Plan: Center balanced  
Total Run Length: Feet: 0  
Max Section Length: 8ft max section length

Linear Center Balanced: Same length luminaires used as much as possible with both ends capped off by equal length filling segments, typically used where visual balance is desired.  
4 FT 12 FT 4 FT  
Overall run length of linear product expressed in nominal feet.  
Desired maximum length as basis for configuration. Configuration will optimize on the selected length and will provide at least one fixture section for this length.

### Configuration Options

Emergency Options  
Emergency Type  
Emergency Options: 0

Sensors  
Primary Sensor  
Secondary Sensor  
Tertiary Sensor

Zone Length  
Primary Zone Length: 0  
Secondary Zone Length: 0  
Tertiary Zone Length: 0

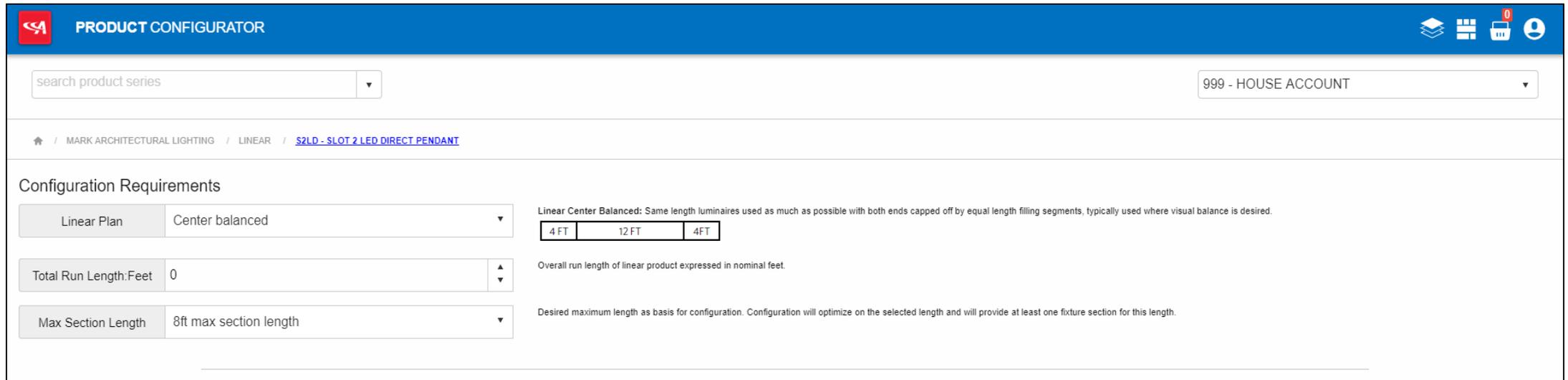
Downlights  
Downlights: 0

Next

# Linear Product - Configuration Requirements

The Configuration Requirements fields are consistent with every linear product but have different options. These must be filled out to create a valid configuration.

- The “**Linear Plan**” shows a brief description of the required fields and a sketch of the layout.
- The “**Total Run Length**” is required for linear products
  - Select the appropriate information by either clicking on the arrows or typing in the information.
- The “**Max Section Length**” is the longest possible length a run will be.
  - The dropdown shows the valid lengths depending on the Series



The screenshot shows the 'PRODUCT CONFIGURATOR' interface. At the top, there is a search bar for 'search product series' and a dropdown menu for '999 - HOUSE ACCOUNT'. Below this is a breadcrumb trail: 'MARK ARCHITECTURAL LIGHTING / LINEAR / S2LD - SLOT 2 LED DIRECT PENDANT'. The main section is titled 'Configuration Requirements' and contains three rows of configuration options:

Field	Value	Description
Linear Plan	Center balanced	Linear Center Balanced: Same length luminaires used as much as possible with both ends capped off by equal length filling segments, typically used where visual balance is desired.
Total Run Length:Feet	0	Overall run length of linear product expressed in nominal feet.
Max Section Length	8ft max section length	Desired maximum length as basis for configuration. Configuration will optimize on the selected length and will provide at least one fixture section for this length.

The 'Linear Plan' row also includes a visual diagram showing three segments: a 4 FT segment, a 12 FT segment, and another 4 FT segment.



# Linear Product - Configuration Options

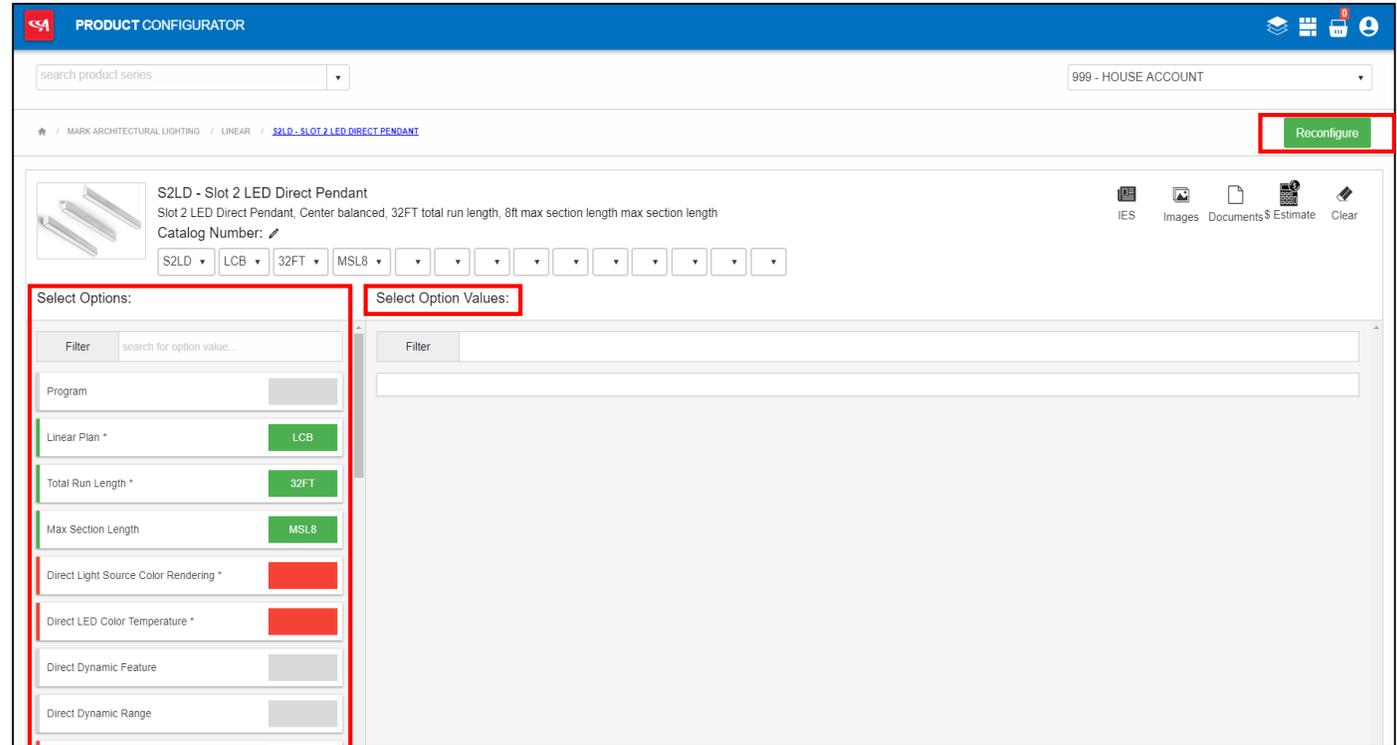
The Configuration Options do not need to be filled out to create a valid configuration. Not all Configuration Options are available for every linear product.

- Select an “**Emergency Type**” from the dropdown and then type or use the arrows to specify the count
- Type or use the arrows for the count of “**Downlights**”
- Select “**Sensor Information**” and then type or use the arrows to specify the zone length
- Once all the appropriate information is selected, click “**Next**”. The linear plan information will be shown in the nomenclature boxes.

Configuration Options	
<b>Emergency Options</b>	<b>Sensors</b>
Emergency Type <input type="text"/>	Primary Sensor <input type="text"/>
Emergency Options 0 <input type="text"/>	Secondary Sensor <input type="text"/>
<b>Downlights</b>	Tertiary Sensor <input type="text"/>
Downlights 0 <input type="text"/>	
	<b>Zone Length</b>
	Primary Zone Length 0 <input type="text"/>
	Secondary Zone Length 0 <input type="text"/>
	Tertiary Zone Length 0 <input type="text"/>
	<input type="button" value="Next"/>

# Configuration Screen Layout

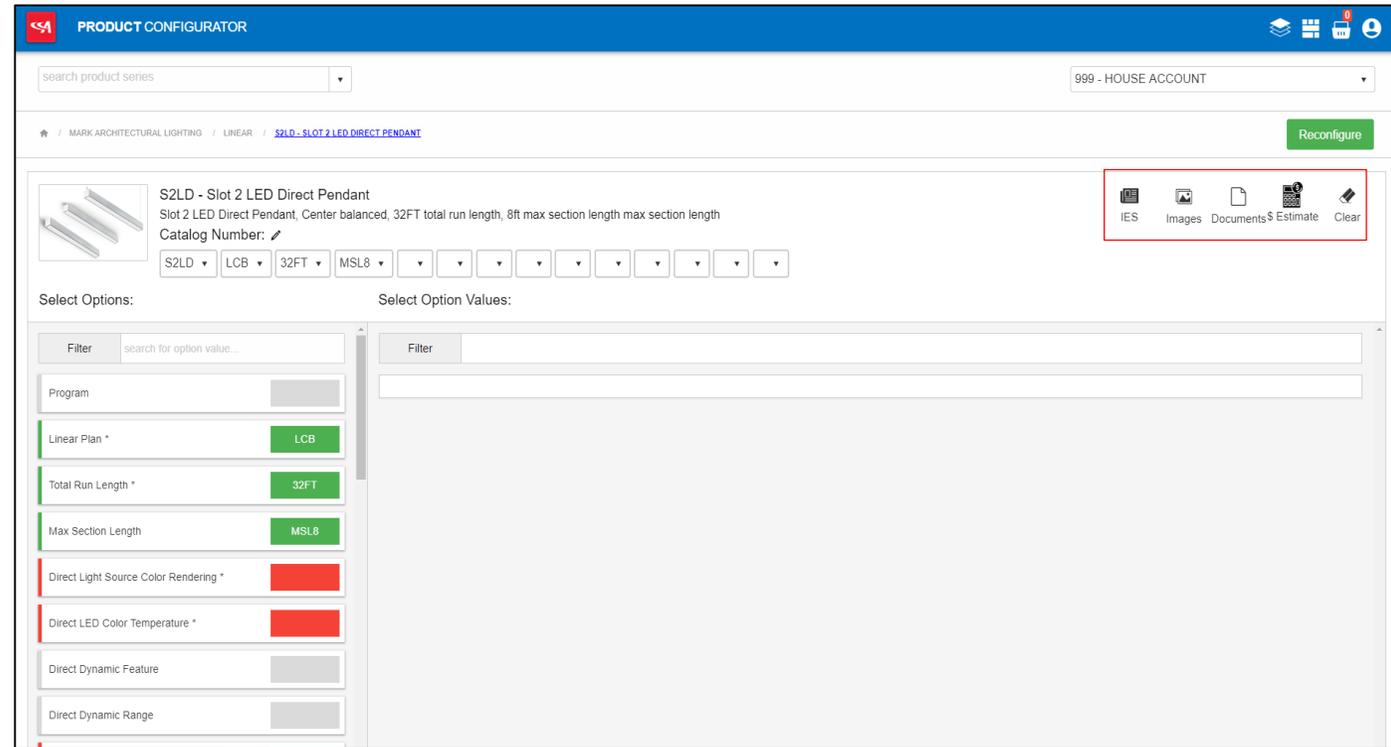
- The Configuration Screen is used for both linear and non-linear products.
- The Nomenclature Boxes will display the Option Values currently selected for the configuration.
- The “**Reconfigure**” function is used to retrieve the linear plan information for additional changes.
- The “**Select Options**” field shows the Option Groups for the selected configuration.
- The “**Option Value Search**” above the Option Groups will pinpoint where a specific Option Group can be found. Clicking a result will take you to the Option Values.
- The “**Select Option Values**” field loads the Option Values when an Option Group is selected from the “Select Options” field



The screenshot displays the Acuity Brands Product Configurator interface for a Slot 2 LED Direct Pendant. The interface includes a search bar, account information (999 - HOUSE ACCOUNT), and a 'Reconfigure' button. The product details section shows the product name, specifications, and a row of dropdown menus for options: S2LD, LCB, 32FT, MSL8, and several others. Below this, there are two panels: 'Select Options' and 'Select Option Values'. The 'Select Options' panel lists various option groups with their current values: Linear Plan (LCB), Total Run Length (32FT), Max Section Length (MSL8), Direct Light Source Color Rendering, Direct LED Color Temperature, Direct Dynamic Feature, and Direct Dynamic Range. The 'Select Option Values' panel is currently empty.

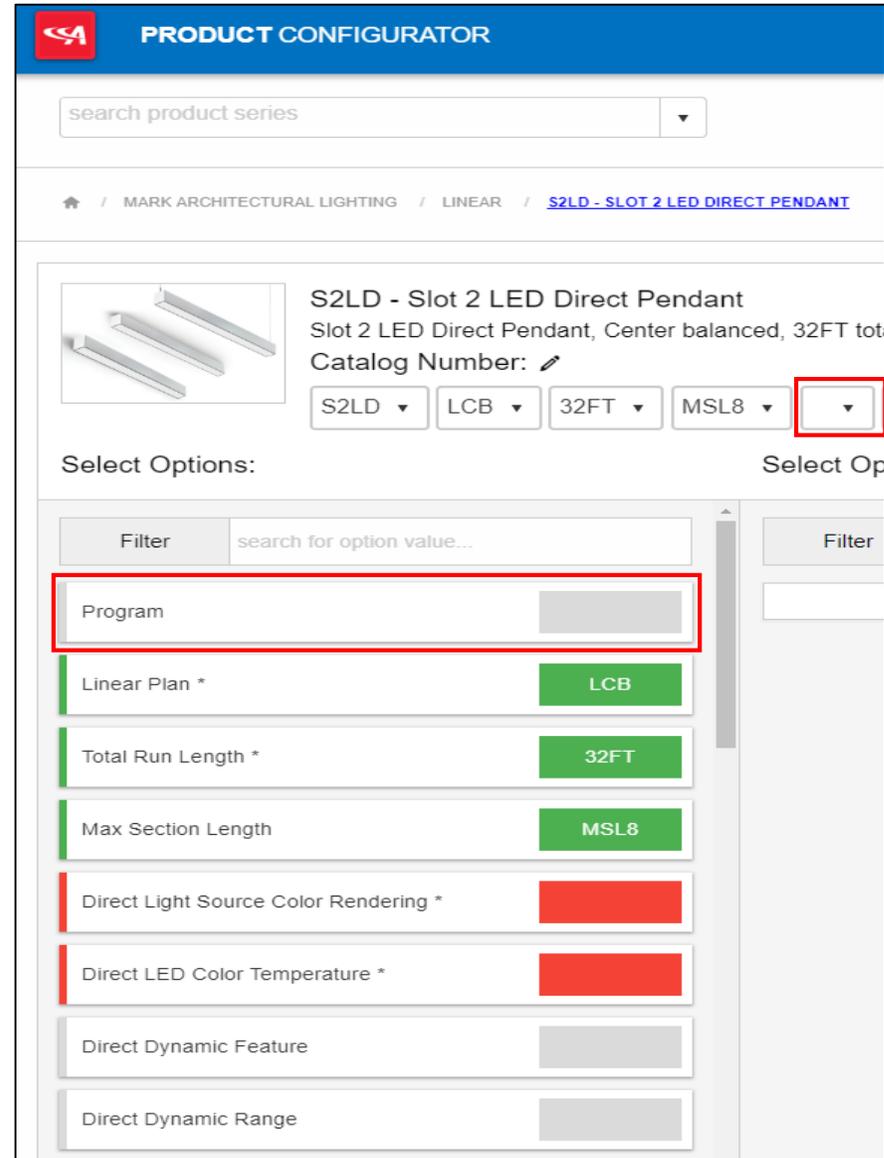
# Configuration Screen Layout

- The “**IES**” icon opens visual-3d and loads all IES files for the Series
- The “**Images**” icon opens a pop-up window with the images and videos for the Series
- The “**Documents**” icon opens a pop-up window with all documents associated with the Series
- The “**Estimate**” icon is the Budget Pricing Tool which loads a pop-up with an Estimated Price for the partial nomenclature.
  - **Note:** The Budget Pricing Tool is available for all Corporate Users and role-based for Agency Representatives
- The “**Clear**” function allows a user to clear the selected options.
  - If “**Clear**” is used on a linear product, the previously selected linear options (emergency batteries, sensors, etc..) will be retained. All other options will be reset.



# Creating Nomenclature

- There are 2 ways to create nomenclature: **Using the Quick View Dropdown on the required nomenclature boxes** or the ordering tree **Option Groups on the left side**.
- The required Option Groups are shown in *red* and optional Option Groups are shown in *gray*.
- The required Option Groups can be accessed by clicking on the Option Groups highlighted in red on the left side or by using the quick view dropdown lists on the required nomenclature boxes.
- The optional Option Groups can be accessed by clicking on the Option Groups highlighted in gray on the left side.



**PRODUCT CONFIGURATOR**

search product series

MARK ARCHITECTURAL LIGHTING / LINEAR / [S2LD - SLOT 2 LED DIRECT PENDANT](#)

 S2LD - Slot 2 LED Direct Pendant  
Slot 2 LED Direct Pendant, Center balanced, 32FT tot  
Catalog Number: 

S2LD ▾ LCB ▾ 32FT ▾ MSL8 ▾ 

Select Options: Select Op

Filter search for option value... Filter

Program	
Linear Plan *	LCB
Total Run Length *	32FT
Max Section Length	MSL8
Direct Light Source Color Rendering *	
Direct LED Color Temperature *	
Direct Dynamic Feature	
Direct Dynamic Range	

# Creating Nomenclature

- As the required Option Values are selected, they will turn *green*.
- Option Values that are excluded due to rules will be crossed out. If you run into these, you can hover over the “Additional Information” icon to the right of the crossed-out option to see the logic preventing it from being selected.

Select Options:

Filter

Program	
Linear Plan *	LCB
Total Run Length *	32FT
Max Section Length	MSL8
Direct Light Source Color Rendering *	
Direct LED Color Temperature *	

Select Option Values:

LED Color Temperature

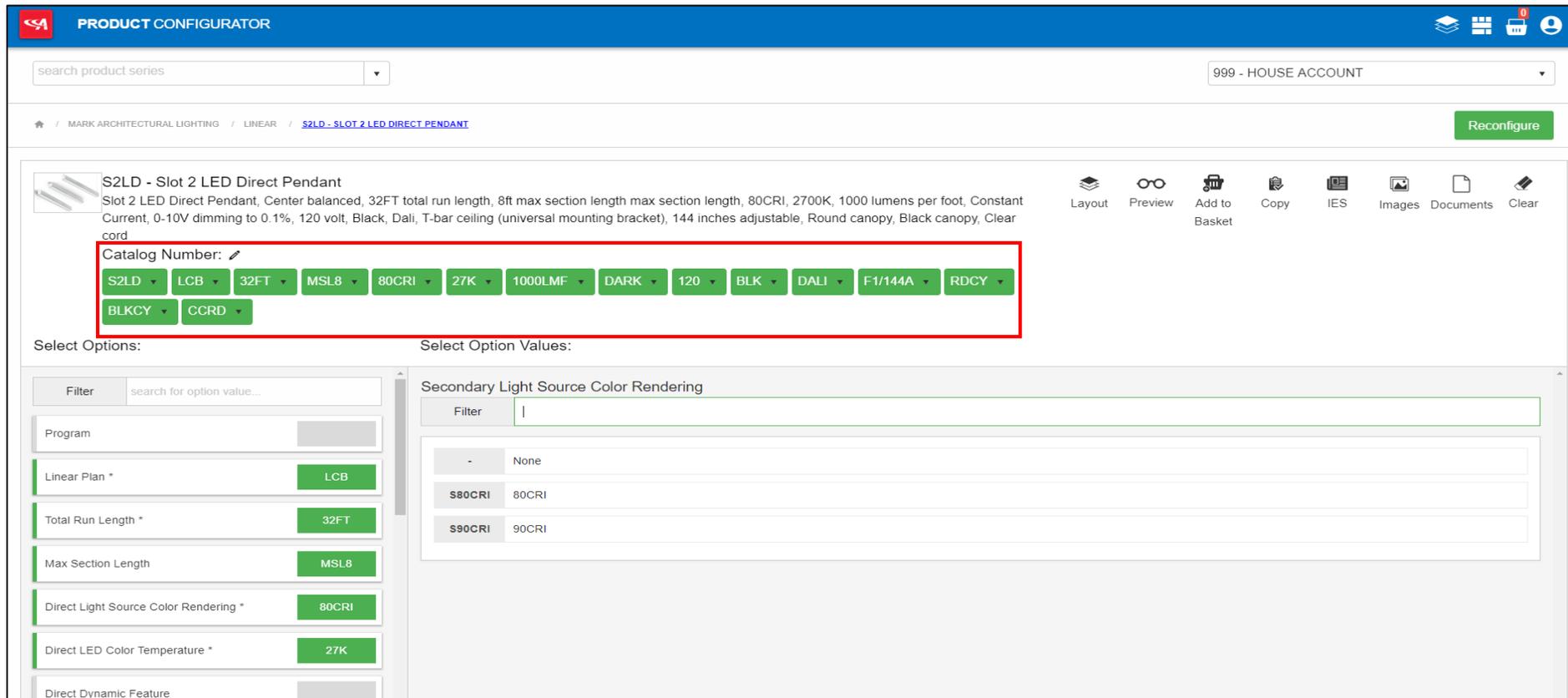
Filter

27K	2700K	
30K	3000K	
35K	3500K	
40K	4000K	

If (NOT TUWH) selected, (30K or 35K or 40K or 50K) must be included. If (NOT TUWH) selected, (30K or 35K or 40K or 50K) must be included. If (NOT TUWH) selected, (30K or 35K or 40K or 50K) must be included. If (NOT TUWH) selected, (30K or 35K or 40K or 50K) must be included.

# Creating Nomenclature

- Once all required information is provided the catalog number will turn green and the Menu buttons will be displayed



**PRODUCT CONFIGURATOR** 999 - HOUSE ACCOUNT

MARK ARCHITECTURAL LIGHTING / LINEAR / [S2LD - SLOT 2 LED DIRECT PENDANT](#) [Reconfigure](#)

**S2LD - Slot 2 LED Direct Pendant**  
Slot 2 LED Direct Pendant, Center balanced, 32FT total run length, 8ft max section length max section length, 80CRI, 2700K, 1000 lumens per foot, Constant Current, 0-10V dimming to 0.1%, 120 volt, Black, Dali, T-bar ceiling (universal mounting bracket), 144 inches adjustable, Round canopy, Black canopy, Clear cord

Layout Preview Add to Basket Copy IES Images Documents Clear

Catalog Number: 

S2LD LCB 32FT MSL8 80CRI 27K 1000LMF DARK 120 BLK DALI F1/144A RDCY  
BLKCY CCRD

Select Options: Select Option Values:

Filter search for option value...

Program

Linear Plan \* LCB

Total Run Length \* 32FT

Max Section Length MSL8

Direct Light Source Color Rendering \* 80CRI

Direct LED Color Temperature \* 27K

Direct Dynamic Feature

Secondary Light Source Color Rendering

Filter |

-	None
S80CRI	80CRI
S90CRI	90CRI



# Menu Buttons

“Layout” Button

“Preview” Button

“Add to Basket” Button

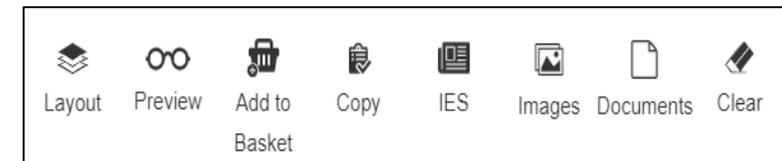
Basket Options



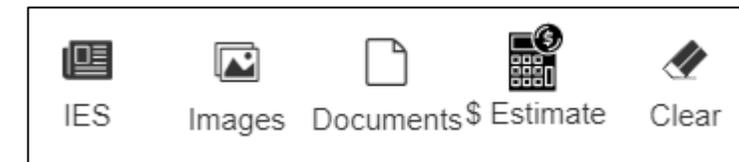
# Menu Buttons

- **“Layout”** allows the user to see how the run components will be laid out for a linear product only and to move certain components.
  - This icon will be grayed out if configuring a non-linear product
- **“Preview”** allows the user to view pricing and shippable lines.
- **“Add to Basket”** allows the user to add Product Configurations to the Basket. This will change to “Update Basket” once a configuration has been added to the basket.
- **“Send To”** allows the user to send the current line to a submittal, or to the originating application if the line was pushed through from another application. You may need to select a rep number (if not preselected) before being able to use this functionality.
- **“Copy”** allows the user to copy a configuration to the Clipboard.
- **“IES”** opens a new tab and redirects to visual-3d to show the IES files for the series.
- **“Images”** loads the pictures and videos for the Series
- **“Documents”** loads a pop-up box of the available documents for the series and selected Option Values. Clicking on a Document link will download that file and open in a designated area.
- **“Clear”** allows the user to clear a configuration. If **“Clear”** is used on a linear product, the previously selected linear options (emergency batteries, sensors, etc..) will be retained. All other options will be reset.

## After Complete Nomenclature

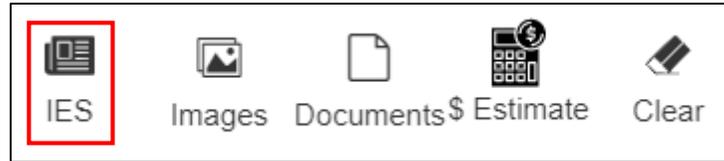


## Before Complete Nomenclature



# “IES” Button

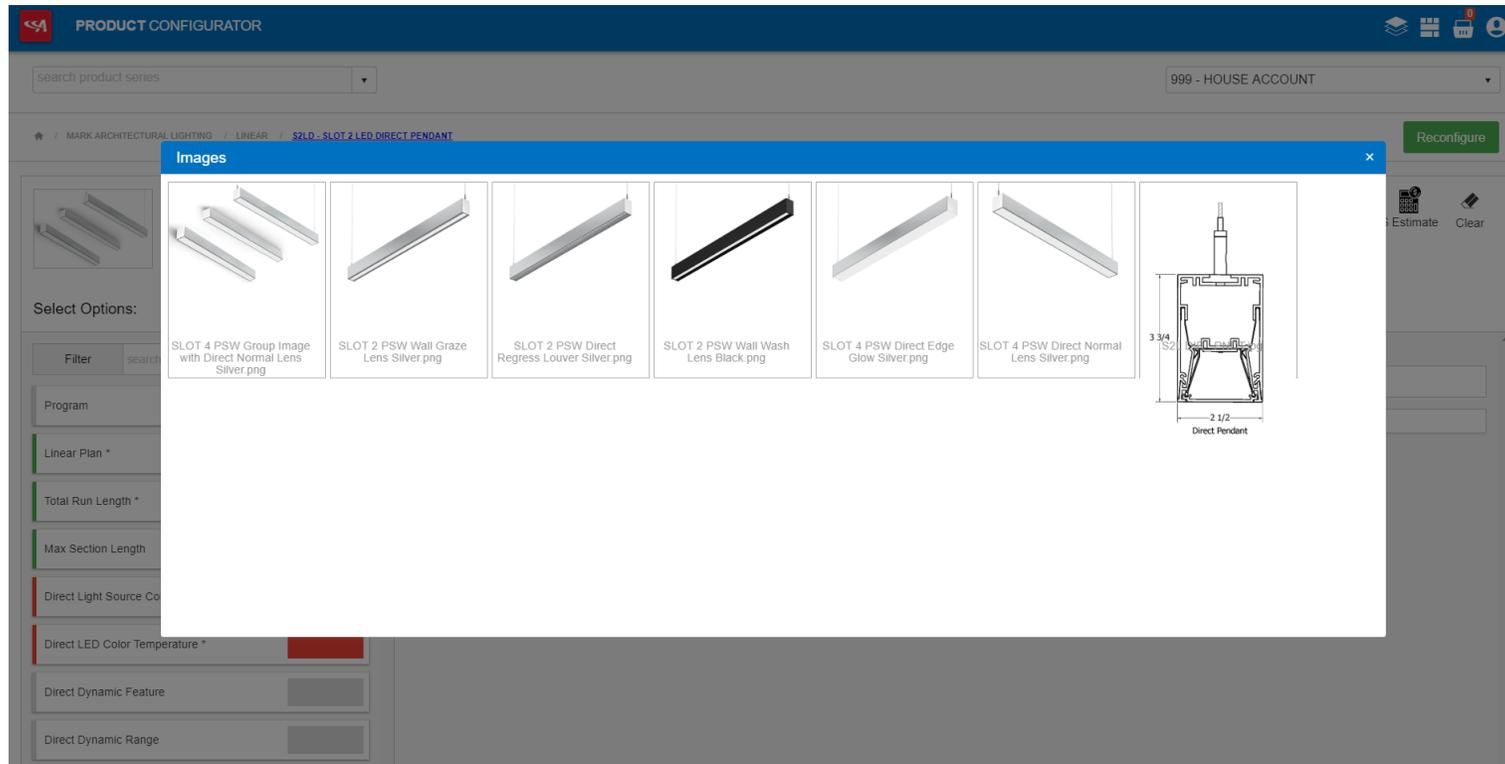
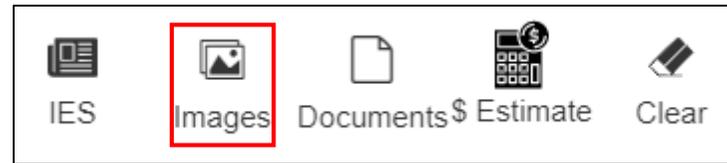
- The “IES” Button opens visual-3d.com and shows the IES files for the Series



Acuity Brands Lighting		Catalog	Lamp	Distribution
S2LD		S2LD 4FT 80CRI 35K 1000LMF		DIRECT, SC-0=1.19, SC-90=1.08
		S2LD 4FT 80CRI 35K 1000LMF EGLD		DIRECT, SC-0=1.19, SC-90=1.21
		S2LD 4FT 80CRI 35K 1000LMF WW		DIRECT, SC-0=1.47, SC-90=1.19
		S2LD 4FT 80CRI 35K 1000LMF WW LVRD		DIRECT, SC-0=1.15, SC-90=0.97
		S2LD 4FT 80CRI 35K 400LMF		DIRECT, SC-0=1.19, SC-90=1.09
		S2LD 4FT 80CRI 35K 400LMF EGLD		DIRECT, SC-0=1.19, SC-90=1.21
		S2LD 4FT 80CRI 35K 400LMF WW		DIRECT, SC-0=1.47, SC-90=1.19
		S2LD 4FT 80CRI 35K 400LMF WW LVRD		DIRECT, SC-0=1.15, SC-90=0.97
		S2LD 4FT 80CRI 35K 600LMF		DIRECT, SC-0=1.19, SC-90=1.09
		S2LD 4FT 80CRI 35K 600LMF EGLD		DIRECT, SC-0=1.19, SC-90=1.21
		S2LD 4FT 80CRI 35K 600LMF WW		DIRECT, SC-0=1.47, SC-90=1.19
		S2LD 4FT 80CRI 35K 600LMF WW LVRD		DIRECT, SC-0=1.15, SC-90=0.97
		S2LD 4FT 80CRI 35K 800LMF		DIRECT, SC-0=1.19, SC-90=1.09
		S2LD 4FT 80CRI 35K 800LMF EGLD		DIRECT, SC-0=1.19, SC-90=1.21
		S2LD 4FT 80CRI 35K 800LMF WW		DIRECT, SC-0=1.47, SC-90=1.19
		S2LD 4FT 80CRI 35K 800LMF WW LVRD		DIRECT, SC-0=1.15, SC-90=0.97
		S2LD 4FT CRD 1N35 EZB WHT	NICHIA NS21757AT	DIRECT, SC-0=1.17, SC-90=1.11

# “Images” Button

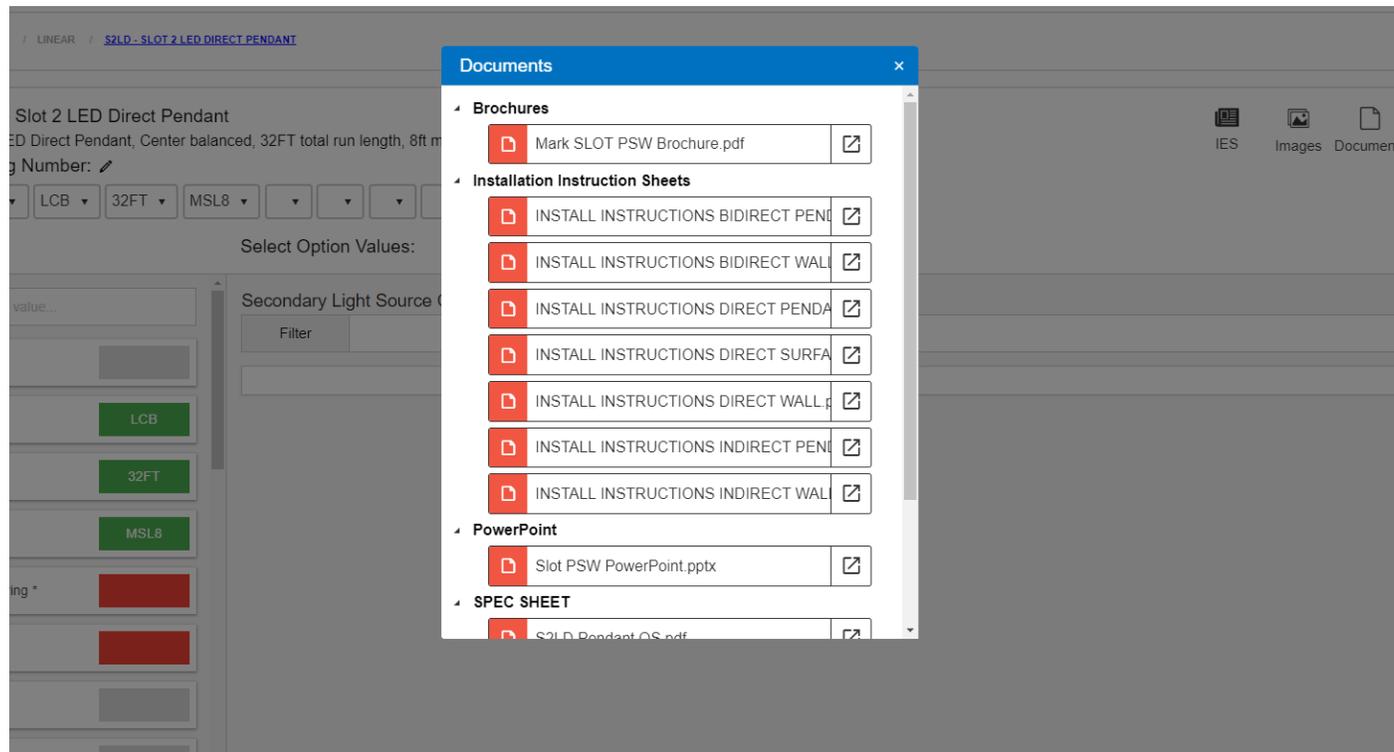
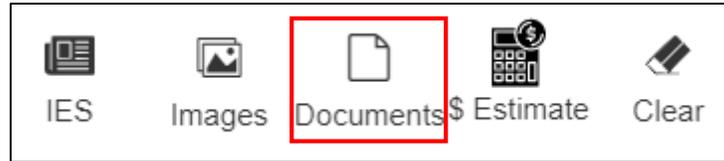
- The “Images” Button opens a pop-up box showing the images and videos for the Series



The screenshot shows the 'PRODUCT CONFIGURATOR' interface. At the top, there is a search bar and a dropdown menu showing '999 - HOUSE ACCOUNT'. Below this, a breadcrumb trail reads 'MARK ARCHITECTURAL LIGHTING / LINEAR / S2LD - SLOT 2 LED DIRECT PENDANT'. A 'Reconfigure' button is visible on the right. The main content area is partially obscured by a blue 'Images' pop-up window. This window displays a grid of seven image thumbnails, each with a caption: 'SLOT 4 PSW Group Image with Direct Normal Lens Silver.png', 'SLOT 2 PSW Wall Graze Lens Silver.png', 'SLOT 2 PSW Direct Regress Louver Silver.png', 'SLOT 2 PSW Wall Wash Lens Black.png', 'SLOT 4 PSW Direct Edge Glow Silver.png', 'SLOT 4 PSW Direct Normal Lens Silver.png', and a technical drawing of a 'Direct Pendant' with dimensions '3 3/4 S2' and '2 1/2'. To the left of the pop-up, the 'Select Options' section is visible, including a 'Filter' search bar and various configuration options like 'Program', 'Linear Plan', 'Total Run Length', 'Max Section Length', 'Direct Light Source Co', 'Direct LED Color Temperature', 'Direct Dynamic Feature', and 'Direct Dynamic Range'.

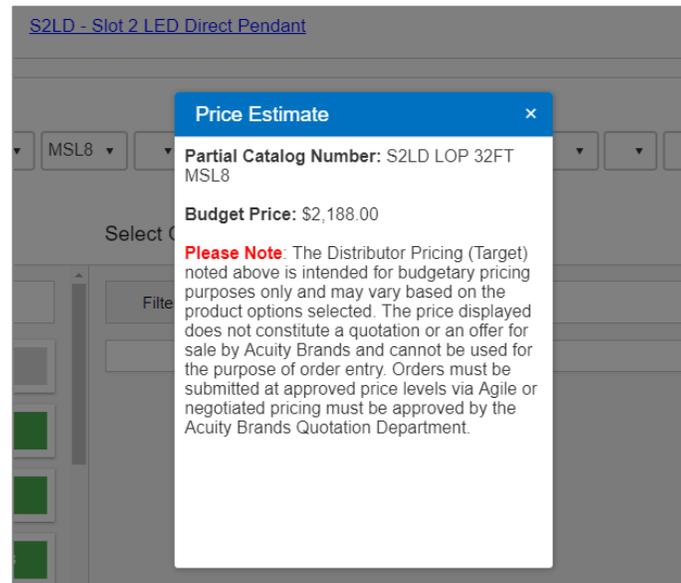
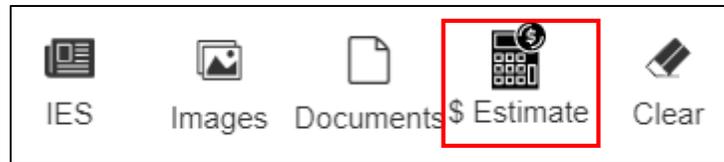
# “Documents” Button

- The “**Documents**” Button opens a pop-up box showing the documents for the Series
- Clicking on a Document will download the file and will be saved in a designated area



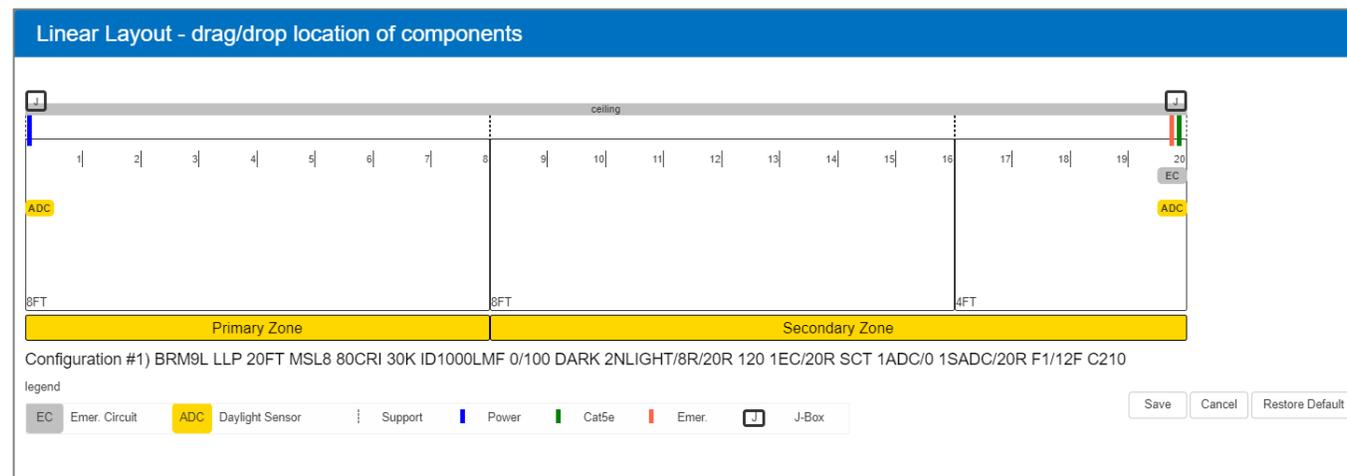
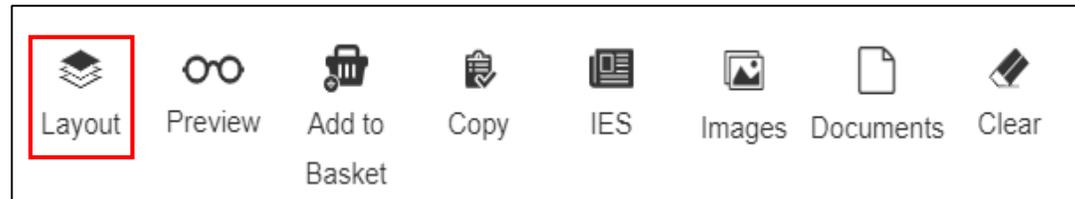
# “Estimate” Button

- The “**Estimate**” Button opens a pop-up box showing the Budget Price estimate for the available nomenclature
- The Budget Price changes based on the Option Values selected
- Once the nomenclature is complete, the Estimate icon disappears
- The Budget Pricing Tool is role based according to the Agency Administrators discretion
  - All corporate users have access to this tool



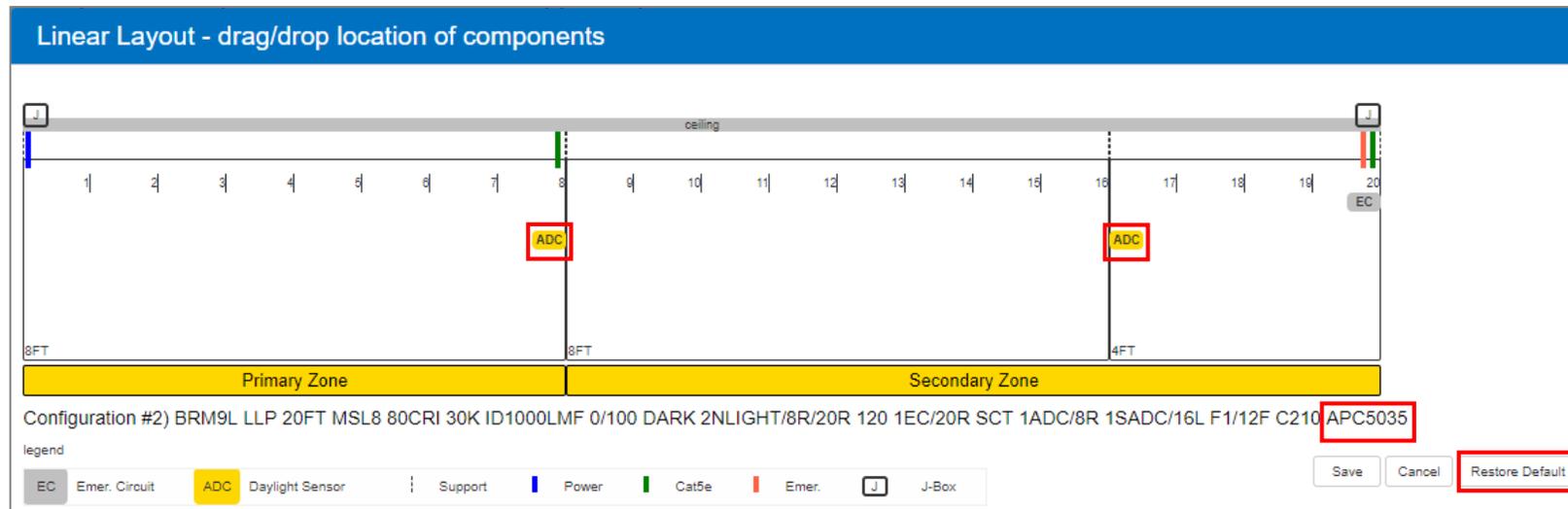
# “Layout” Button

- The “**Layout**” button is located in the list of Menu buttons on the Configuration or Product Basket screens. Note that if a product does not have any components to customize the button will be disabled.
- Click on the “**Layout**” button.
- The “**Layout**” button allows the user to see how the run components will be laid out.
- If a user would like to move the components from their default locations, they can drag and drop them from one place to another.



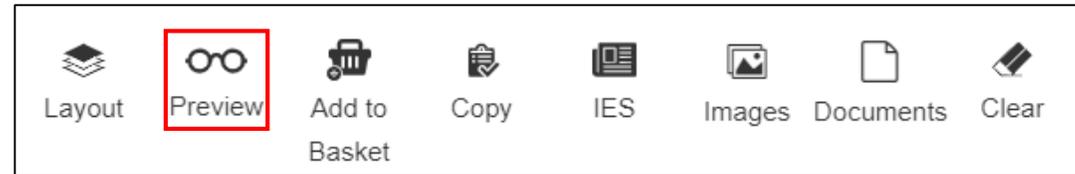
# “Layout” Button

- Click on the component and hold down the mouse button while moving the component. Release the mouse button in the area after it has been moved. Please note the component will be uncolored in areas where it cannot be moved, and the color will reappear in the areas where it can be dropped.
- Click “**Save**” to save the new changes to the configuration. These changes will be reflected on the master line by the addition of an APC# and updates to the shippable lines once previewed or added to the basket.
- The “**Restore Default**” functionality in the Layout window will allow you to reset component changes previously made and saved, and to remove the APC# if one was previously listed.



# “Preview” Button

- Select “**Preview**” to view pricing and shippable lines.
- Shippable lines are shown based on the configuration.
- The user now has the option to add the lines to a Basket if they wish to configure additional product.



**Breakouts Preview** ×

**MARK**  
ARCHITECTURAL  
LIGHTING

S2LD  
Slot 2 LED Direct Pendant

	Line Type	Quantity	Brand	Catalog Number	Total \$
✓	EDT	1	Mark Architectural Lighting	S2LD LCB 16FT MSL8 90CRI 30K 1050LMF MIN1 277 BLKT 1BGTD ECOD F1/144A RDCY SLVCY CCRD MC001	\$1,498.80
	LIT	1	Mark Architectural Lighting	S2LDL U8 90CRI 30K 1050LMF MIN1 277 BLKT ECOD PWRP	\$669.40
	LIT	1	Mark Architectural Lighting	S2LDR U8 90CRI 30K 1050LMF MIN1 277 BLKT BGTD ECOD PWRE	\$669.40
	LIT	2	Mark Architectural Lighting	SPSW1FK F1/144A RDCY SLVCY CCRD MC001	\$30.00
	LIT	1	Mark Architectural Lighting	SPSWK F1/144A RDCY SLVCY MC001	\$5.00
	LIT	1	Mark Architectural Lighting	BGTD LED REMOTE ASM 277V	\$125.00

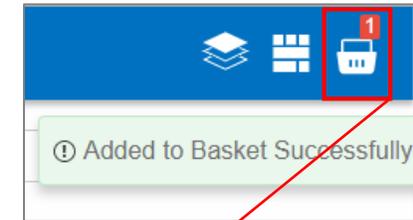
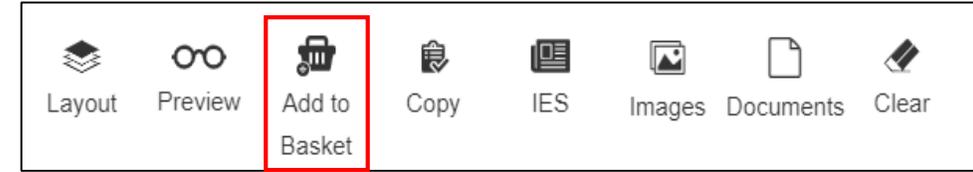
**Add to Basket**

An APC# denotes a product that has a layout with customized component locations.



# “Add to Basket” Button

- Click “Add to Basket” to add a configured product to the Product Basket.
- There will be a green success message if Added to Basket Successfully.
- The Product Basket will display the number of configurations that have been added.
- Click on the **Product Basket** icon to view items that have been added.
- Configured lines with their shippable components will be displayed.



PRODUCT CONFIGURATOR											
search product series										999 - HOUSE ACCOUNT	
BASKET											
Expand Collapse Clear Delete Copy Export RFA BOM Save Basket Submittal Print Basket											
										Total Cost: \$2,956.60	
	Brand	Type	Line #	Line Type	Qty	Catalog Number	Unit \$	Total \$	Valid	Quick Ship	Actions
✓	MARK ARCHITECTURAL LIGHTING		1.000	EDT	1	S2LD LCB 20FT MSL8 80CRI 27K 1000LMF DARK 120 BLK DALI F1/144A RDCY BLKCY BCRD	\$1,457.80	\$1,457.80	Yes	No	[i]
			1.000	LIT	1	S2LDL U6 80CRI 27K 1000LMF DARK 120 BLK DALI PWRF	\$428.35	\$428.35			
			1.001	LIT	1	S2LDI U8 80CRI 27K 1000LMF DARK 120 BLK DALI	\$571.10	\$571.10			
			1.002	LIT	1	S2LDR U6 80CRI 27K 1000LMF DARK 120 BLK DALI	\$428.35	\$428.35			
			1.003	LIT	1	SPSW1FK F1/144A RDCY BLKCY BCRD MC025	\$15.00	\$15.00			
			1.004	LIT	3	SPSWK F1/144A RDCY BLKCY	\$5.00	\$15.00			
✓	MARK ARCHITECTURAL LIGHTING		2.000	EDT	1	S2LD LCB 16FT MSL8 90CRI 30K 1050LMF MIN1 277 BLKT 1BGTD ECOD F1/144A RDCY SLVGY CCRD MC001	\$1,498.80	\$1,498.80	Yes	No	[i]
			2.000	LIT	1	S2LDL U8 90CRI 30K 1050LMF MIN1 277 BLKT ECOD PWRF	\$669.40	\$669.40			
			2.001	LIT	1	S2LDR U8 90CRI 30K 1050LMF MIN1 277 BLKT BGTD ECOD PWRE	\$669.40	\$669.40			
			2.002	LIT	2	SPSW1FK F1/144A RDCY SLVGY CCRD MC001	\$15.00	\$30.00			
			2.003	LIT	1	SPSWK F1/144A RDCY SLVGY MC001	\$5.00	\$5.00			



# Product Basket

Basket Options

Submittal Package

Save Basket

Load Basket



# Product Basket

- **Line #, Type, and Quantity** can be adjusted by clicking on the line.
- The **Line #** and **Type** field can be modified by typing in the field.
- The **Quantity** field can be modified by either typing in the field or utilizing the up and down arrows.

★ / BASKET

Expand Collapse Clear Delete Copy Export RFA BOM Save Basket Submittal Print Basket

Total Cost: \$2,956.60

	Brand	Type	Line #	Line Type	Qty	Catalog Number	Unit \$	Total \$	Valid	Quick Ship	Actions
✓	MARK ARCHITECTURAL LIGHTING		1.000	EDT	1	S2LD LCB 20FT MSL8 80CRI 27K 1000LMF DARK 120 BLK DALI F1/144A RDCY BLKCY BCRD	\$1,457.80	\$1,457.80	Yes	No	⋮
			1.000	LIT	1	S2LDL U6 80CRI 27K 1000LMF DARK 120 BLK DALI PWRF	\$428.35	\$428.35			
			1.001	LIT	1	S2LDI U8 80CRI 27K 1000LMF DARK 120 BLK DALI	\$571.10	\$571.10			
			1.002	LIT	1	S2LDR U6 80CRI 27K 1000LMF DARK 120 BLK DALI	\$428.35	\$428.35			
			1.003	LIT	1	SPSW1FK F1/144A RDCY BLKCY BCRD MC025	\$15.00	\$15.00			
			1.004	LIT	3	SPSWSK F1/144A RDCY BLKCY	\$5.00	\$15.00			
✓	MARK ARCHITECTURAL LIGHTING		2.000	EDT	1	S2LD LCB 16FT MSL8 90CRI 30K 1050LMF MIN1 277 BLKT 1BGTD ECOD F1/144A RDCY SLVCY CCRD MC001	\$1,498.80	\$1,498.80	Yes	No	⋮
			2.000	LIT	1	S2LDL U8 90CRI 30K 1050LMF MIN1 277 BLKT ECOD PWRF	\$669.40	\$669.40			
			2.001	LIT	1	S2LDR U8 90CRI 30K 1050LMF MIN1 277 BLKT BGTD ECOD PWRE	\$669.40	\$669.40			
			2.002	LIT	2	SPSW1FK F1/144A RDCY SLVCY CCRD MC001	\$15.00	\$30.00			
			2.003	LIT	1	SPSWSK F1/144A RDCY SLVCY MC001	\$5.00	\$5.00			
			2.004	LIT	1	BGTD LED REMOTE ASM 277V	\$125.00	\$125.00			

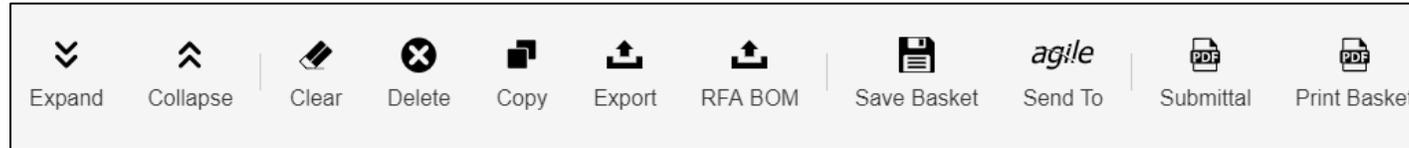


# Product Basket

- The Ellipsis dropdown menu shows a list with Edit, Configure, and Layout.
- Clicking on “**Edit**” loads a pop-up box with the Catalog Number in a text box and can be modified.
- Clicking on “**Configure**” will redirect to the original Configuration screen where updates can be made.
  - Click on the part of the catalog number that needs to be changed and select the new option.
  - Once complete, click on “**Update Basket**”.
- Clicking on “**Layout**” will load a pop-up box with the Layout Plan where changes can be made.
  - The Layout is only valid for Linear Products.
- The new configuration is now updated in the Basket

	Brand	Type	Line #	Line Type	Qty	Catalog Number	Unit \$	Total \$	Valid	Quick Ship	Actions
<input checked="" type="checkbox"/>	<b>MARK</b> ARCHITECTURAL LIGHTING		1.000	EDT	1	<a href="#">S2LD LCB 20FT MSL8 80CRI 27K 1000LMF DARK 120</a> <a href="#">BLK DALI F1/144A RDCY BLKCY BCRD</a>	\$1,457.80	\$1,457.80	Yes	No	<ul style="list-style-type: none"> <li>Select</li> <li>Edit</li> <li>Configure</li> <li>Layout</li> </ul>
			1.000	LIT	1	S2LDL U6 80CRI 27K 1000LMF DARK 120 BLK DALI PWRP	\$428.35	\$428.35			
			1.001	LIT	1	S2LDI U8 80CRI 27K 1000LMF DARK 120 BLK DALI	\$571.10	\$571.10			
			1.002	LIT	1	S2LDR U6 80CRI 27K 1000LMF DARK 120 BLK DALI	\$428.35	\$428.35			
			1.003	LIT	1	SPSW1FK F1/144A RDCY BLKCY BCRD MC025	\$15.00	\$15.00			
			1.004	LIT	3	SPSWSK F1/144A RDCY BLKCY	\$5.00	\$15.00			

# Basket Options



- **“Expand”** allows the user to expand the configuration to see the breakouts.
- **“Collapse”** allows the user to collapse the configuration to view only the master lines.
- **“Clear”** allows the user to clear all configurations from the basket.
- **“Delete”** allows the user to delete a selected configuration.
- **“Copy”** allows the user to duplicate the selected line. This is useful when building multiple runs.
- **“Export”** creates an Excel sheet with the same table that appears in the Basket.
- **“RFA BOM”** creates an Excel sheet with Line Comments, Type, Quantity, and Catalog Number.
- **“Save Basket”** allows a user to save their configurations and use them at a later date or let another user load the same Basket.
- **“Send To”** allows the user to send the product basket to a submittal, or to the originating application if the lines were pushed through from another application. You will need to select a Rep Number (if not preselected) before being able to use this functionality.
- **“Submittal”** allows the user to download a PDF and view Spec Sheets for the products in the Product Basket. It also includes visibility of a **“Configurations”** page that shows layouts for linear runs.
- **“Print Basket”** allows the user to download a PDF and view the product(s) in the Product Basket.
- Clicking on the Catalog Number **Copies the Nomenclature to the Clipboard**, you can then paste the Catalog Number into another application using the paste functionality.



# Submittal Package

- To create a Submittal package, add a Product to the Basket
- Submittal package is available to all users

🏠 / BASKET

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Expand
Collapse
Clear
Delete
Copy
Export
RFA BOM
Save Basket
Send To
Submittal
Print Basket

agile

Total Cost: \$5,438.40

	Brand	Type	Line #	Line Type	Qty	Catalog Number	Unit \$	Total \$	Valid	Quick Ship	Actions
▼	<b>MARK</b> ARCHITECTURAL LIGHTING	R2-1B	1.000	EDT	4	SL4L QS LOP 24FT FLP TG 80CRI 40K 400LMF MIN1 277 ZT	\$1,359.60	\$5,438.40	Yes	Yes	⋮
			1.001	LIT	4	SL4LL QS U8 FLP TG 80CRI 40K 400LMF MIN1 277 ZT	\$453.20	\$1,812.80			
			1.002	LIT	4	SL4LI QS U8 FLP TG 80CRI 40K 400LMF MIN1 277 ZT	\$453.20	\$1,812.80			
			1.003	LIT	4	SL4LR QS U8 FLP TG 80CRI 40K 400LMF MIN1 277 ZT	\$453.20	\$1,812.80			



# Submittal Package

- Click on the Submittal icon and enter the necessary information into the fields for the Cover Page
- Click “Create PDF” and a PDF of the Submittal package will be downloaded

### Cover Page ×

Sort By: Line Number ▼

Include Non-Linear Product Sheets

Include Spec Sheets and Installation Sheets

Job Name:

Prepared For:

Prepared By: Madison Frazer

Email Address: madison.frazer@acuitybrands.com

Contact  
Installer:

Installer Email:

Create PDF Cancel



# Submittal Package – Cover Sheet

- The first page is the Cover Sheet of the Submittal.
- The Cover Sheet lists your Agency with a disclaimer of what the Submittal Package is intended for.

<p>SPECTRUM LIGHTING INC 12625 WETMORE RD STE 124 SAN ANTONIO, TX 78247-3609 210-822-6140 EXT: 210-822-5967 Contact: Madison Frazer</p> <div style="text-align: center;">  <p><b>SPECTRUM LIGHTING, INC.</b> SAN ANTONIO</p> </div> <p style="text-align: center;">JOB NAME: ORDER/RFA #: N/A</p> <p style="text-align: center;">DO NOT DISCARD! THIS IS NOT A STANDARD INSTALLATION! PLEASE READ FOR JOB-SPECIFIC INFORMATION NEEDED FOR INSTALL FOR INSTALLATION QUESTIONS, PLEASE CONTACT at</p> <p><small><b>*DISCLAIMER*</b> THIS ARCHITECTURAL LIGHTING SUBMITTAL IS PROVIDED FOR INFORMATIONAL PURPOSES AND TO HELP THE CUSTOMER OR END USER-USER (AS APPLICABLE) UNDERSTAND HOW VARIOUS SECTIONS OF LINEAR FIXTURES CONNECT TO EACH OTHER AND HOW THEY MOUNT TO THE CEILING. THIS LIGHTING SUBMITTAL IS STRICTLY BASED ON THE INFORMATION PROVIDED, AND IS PROVIDED WITHOUT WARRANTY TO ACCURACY, COMPLETENESS, RELIABILITY OR OTHERWISE. IF THE INFORMATION (INCLUDING BUT NOT LIMITED TO FLOOR-PLANS, REFLECTED CEILING PLANS, ELECTRICAL PLANS AND SPECIFICATIONS) PROVIDED TO ACUITY BRANDS IS INCOMPLETE OR NOT CURRENT (I.E., NEWER VERSIONS EXIST), THE ACCURACY OF PROPOSED DESIGN MAY BE ADVERSELY AFFECTED. ONCE THIS LIGHTING SUBMITTAL IS RECEIVED BY THE CUSTOMER OR END-USER (AS APPLICABLE), IT IS THE OBLIGATION OF THE CUSTOMER OR END-USER (AS APPLICABLE) TO CONSULT WITH A PROFESSIONAL ENGINEERING ADVISOR TO DETERMINE WHETHER THE PROPOSED DESIGN MEETS THE APPLICABLE PROJECT REQUIREMENTS FOR LIGHTING SYSTEM PERFORMANCE, CODE COMPLIANCE, SAFETY, SUITABILITY AND EFFECTIVENESS FOR USE IN A PARTICULAR APPLICATION. IN NO EVENT WILL ACUITY BRANDS BE RESPONSIBLE FOR ANY LOSS RESULTING FROM ANY USE OF ANY INFORMATION CONTAINED IN THIS LIGHTING SUBMITTAL.</small></p>	<p> <b>AcuityBrands.</b></p> <p><b>MARK</b> ARCHITECTURAL LIGHTING</p> <p><b>Job Name:</b></p> <p><b>Order/RFA #:</b> N/A</p> <p><b>Drawing Type:</b> Submittal</p> <p><b>Prepared For:</b></p> <p><b>Revisions:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><b>Date:</b> 07/31/2019</p> <p><b>Prepared By:</b> SPECTRUM LIGHTING INC Madison Frazer</p> <p><b>Sheet:</b> Cover Sheet</p>
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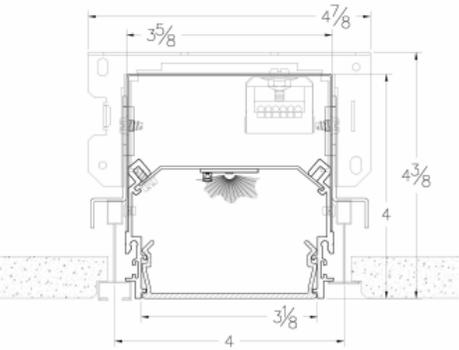
# Submittal Package – Submittal Summary

- The Submittal Summary gives a full summary of the Product(s)
- Summary includes: Page #, Brand, Type, Line #, Qty, Catalog Number, Revision #, Revision Date, and Revised By

Submittal Summary									
Page #	Brand	Type	Line #	Qty	Catalog Number	Revision #	Revision Date	Revised By	
3	Mark Architectural Lighting	R2-1BE	1.000	2	SL4L LOP 24FT FLP TG 80CRI 40K 400LMF MIN1 277 1E10W ZT APC6126	0	7/31/2019	Madison Frazer	 <b>MARK</b> ARCHITECTURAL LIGHTING
									<b>Job Name:</b>
									<b>Order/RFA #:</b> N/A
									<b>Drawing Type:</b> Submittal
									<b>Prepared For:</b>
									<b>Revisions:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No
									<b>Date:</b> 07/31/2019
									<b>Prepared By:</b> SPECTRUM LIGHTING INC Madison Frazer
									<b>Sheet:</b> Summary

# Submittal Package – Specification Sheet

- The Spec Sheet gives the user a break down of their product and a sketch of what the product will look like.

<p><b>Type R2-1BE</b></p> <p>Series: Slot 4 LED Linear Recessed SL4L LOP 24FT FLP TG 80CRI 40K 400LMF MIN1 277 1E10W ZT APC6126</p> <p><b>Specifications R2-1BE</b></p> <ul style="list-style-type: none"> <li>• <b>Series:</b> Slot 4 LED</li> <li>• <b>Linear Plan:</b> Optimized length</li> <li>• <b>Total Run Length:</b> 24ft</li> <li>• <b>Fixture Style:</b> Flush Lens</li> <li>• <b>Ceiling Type:</b> 9/16" or 15/16" flat or inverted tee grid with tegular tiles</li> <li>• <b>Direct Light Source Color Rendering:</b> 80CRI</li> <li>• <b>Direct LED Color Temperature:</b> 4000K</li> <li>• <b>Direct LED Light Output:</b> 400 lumens per foot</li> <li>• <b>Minimum Dimming Level:</b> Constant Current, 0-10V dimming to 1%</li> <li>• <b>Voltage:</b> 277 volt</li> <li>• <b>Emergency Battery Packs:</b> Total number of emergency modules</li> <li>• <b>Control Input:</b> 0-10V</li> </ul>	<p><b>MARK</b> ARCHITECTURAL LIGHTING</p>
	<p><b>Job Name:</b></p>
	<p><b>Order/RFA #:</b> N/A</p>
	<p><b>Drawing Type:</b> Submittal</p>
	<p><b>Prepared For:</b></p>
	<p><b>Date:</b> 07/31/2019</p> <p><b>Prepared By:</b> SPECTRUM LIGHTING INC. Madison Frazer</p>
	<p><b>Sheet:</b> Page 3</p>



# Submittal Package – Configuration Sheet

- The Configuration Sheet maps out how the linear product will look based on the configuration options given in the configuration requirements.
- Below the sketch is the Bill of Material which breaks out the nomenclature into different sections

**CONFIGURATIONS**

← 7'- 11 5/8" → ← 8'- 0" → ← 7'- 11 5/8" →

23'- 11 1/4" OAL

Line Number: 1.000    Type: R2-1BE    Total Quantity: 2    Sections Each: 3    Overall Actual Length: 23'- 11 1/4"    Total Sections: 6

**Bill of Materials for Ordering: R2-1BE**

Line Type	Qty	Brand	Product Type		Ci Code	Catalog Number
Order	2	Mark Architectu	Master			SL4L LOP 24FT FLP TG 80CRI 40K 400LMF MIN1 277 1E10W ZT APC6126
Shippable	2	Mark Architectu	Fixture Section	A	*250GR3	SL4LL U8 FLP TG 80CRI 40K 400LMF MIN1 277 ZT
Shippable	2	Mark Architectu	Fixture Section	B		SL4LI U8 FLP TG 80CRI 40K 400LMF MIN1 277 E10WLCP/R ZT
Shippable	2	Mark Architectu	Fixture Section	C	*250GR5	SL4LR U8 FLP TG 80CRI 40K 400LMF MIN1 277 ZT
Shippable	2	Mark Architectu				E10WLCP EMERGENCY PS105SLCP

**MARK**  
ARCHITECTURAL  
LIGHTING

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**Job Name:**

**Order/RFA #:**  
N/A

**Drawing Type:**  
Submittal

**Prepared For:**

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**Date:** 07/31/2019

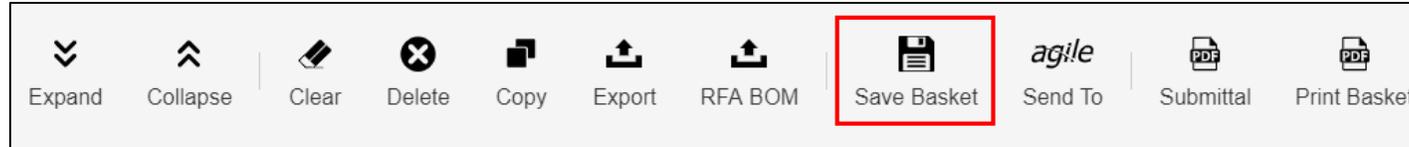
**Prepared By:**  
SPECTRUM LIGHTING  
INC  
Madison Frazer

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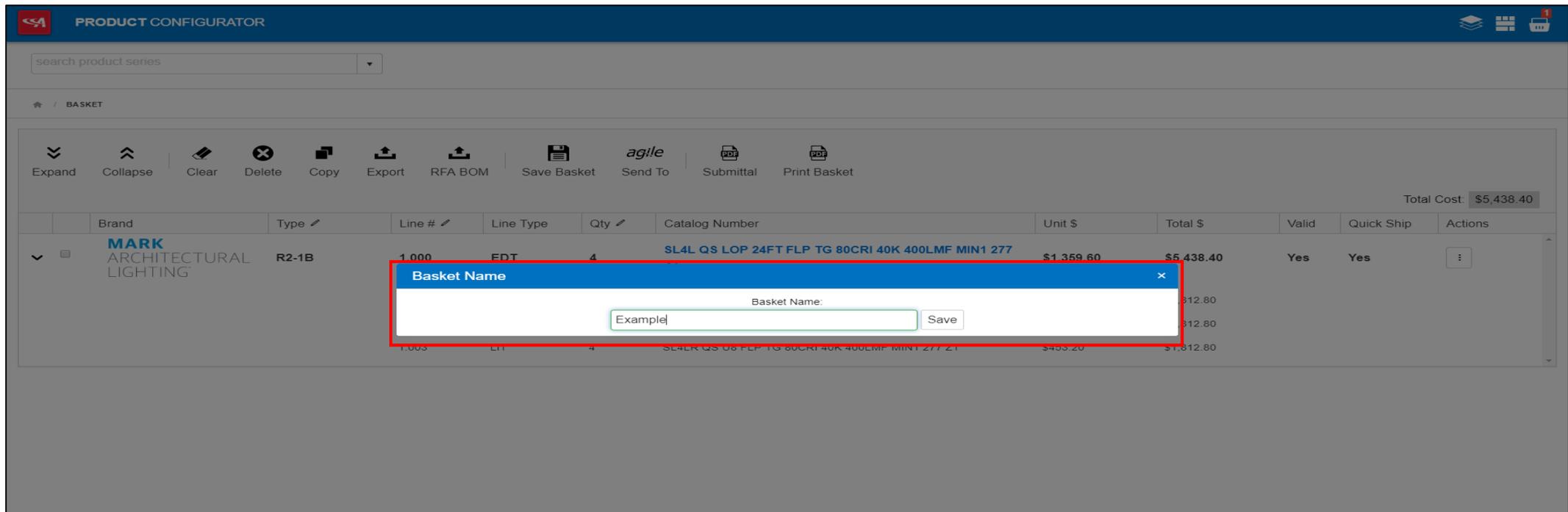
**Sheet:**  
Page 4

Please Note Revisions Here:

# Save Basket



- To save a product basket for later use, click on the “**Save Basket**” button.
- Type in a name for the basket and click “**Save**”.

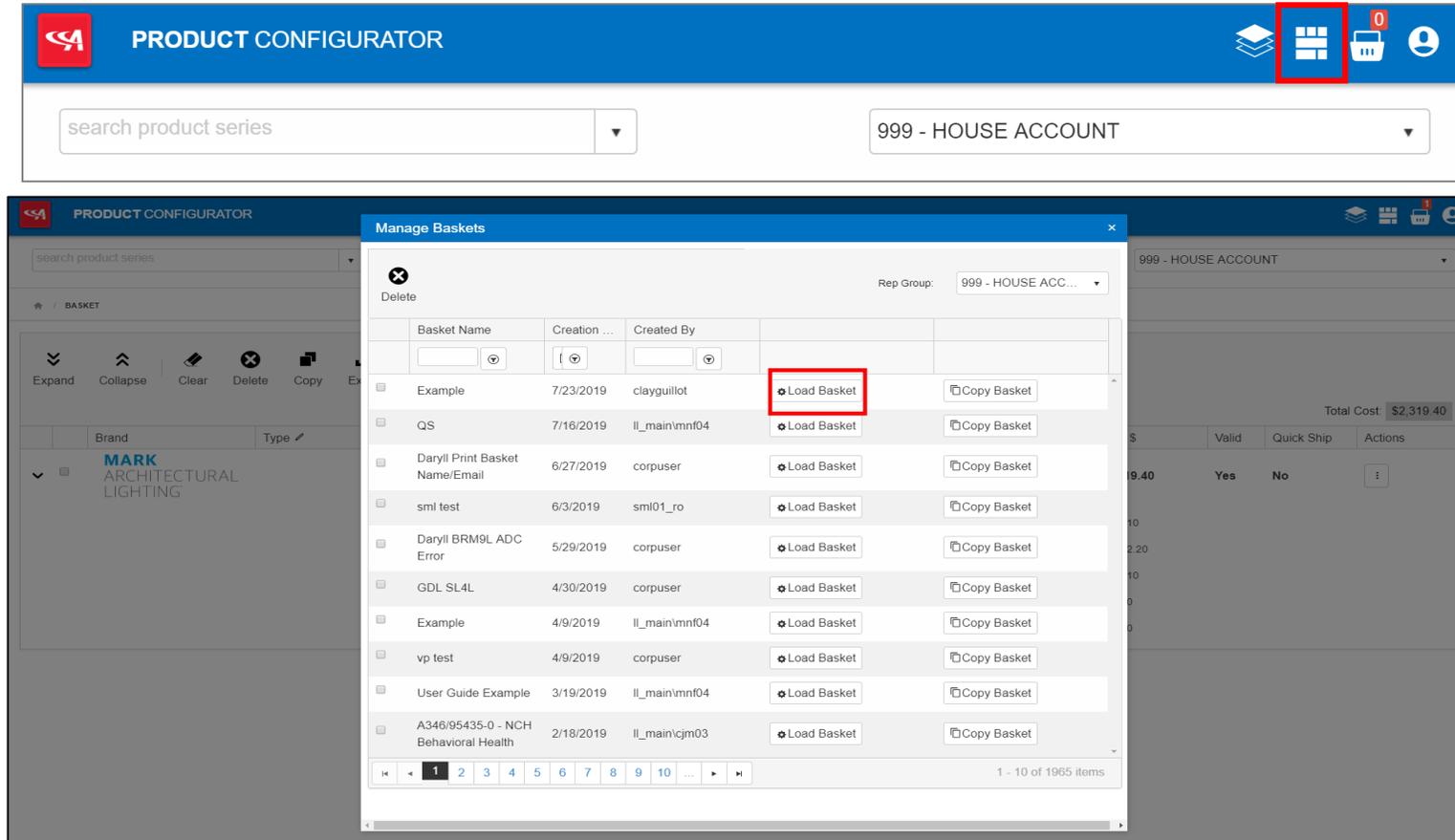


The screenshot shows the Product Configurator interface. At the top, there is a search bar and a 'BASKET' breadcrumb. Below the search bar is a toolbar with icons for Expand, Collapse, Clear, Delete, Copy, Export, RFA BOM, Save Basket, Send To, Submittal, and Print Basket. The 'Save Basket' button is highlighted with a red box. Below the toolbar is a table with columns: Brand, Type, Line #, Line Type, Qty, Catalog Number, Unit \$, Total \$, Valid, Quick Ship, and Actions. The table contains one row for 'MARK ARCHITECTURAL LIGHTING' with a total cost of \$5,438.40. A 'Basket Name' dialog box is open in the foreground, with a text input field containing 'Example' and a 'Save' button. The dialog box is also highlighted with a red box.

Brand	Type	Line #	Line Type	Qty	Catalog Number	Unit \$	Total \$	Valid	Quick Ship	Actions
MARK ARCHITECTURAL LIGHTING	R2-1B	1,000	EDT	4	SL4L QS LOP 24FT FLP TG 80CRI 40K 400LMF MIN1 277	\$1,359.60	\$5,438.40	Yes	Yes	⋮

# Load Basket

- To view a previously Saved Basket, click on the icon for “**Manage Baskets**”
- Click “**Load Basket**” to load any Basket



The screenshot displays the Product Configurator interface. At the top, a blue header bar contains the Acuity Brands logo, the text "PRODUCT CONFIGURATOR", and several icons. A red box highlights the "Manage Baskets" icon (a grid of squares). Below the header, there is a search bar for "product series" and a dropdown menu for "999 - HOUSE ACCOUNT".

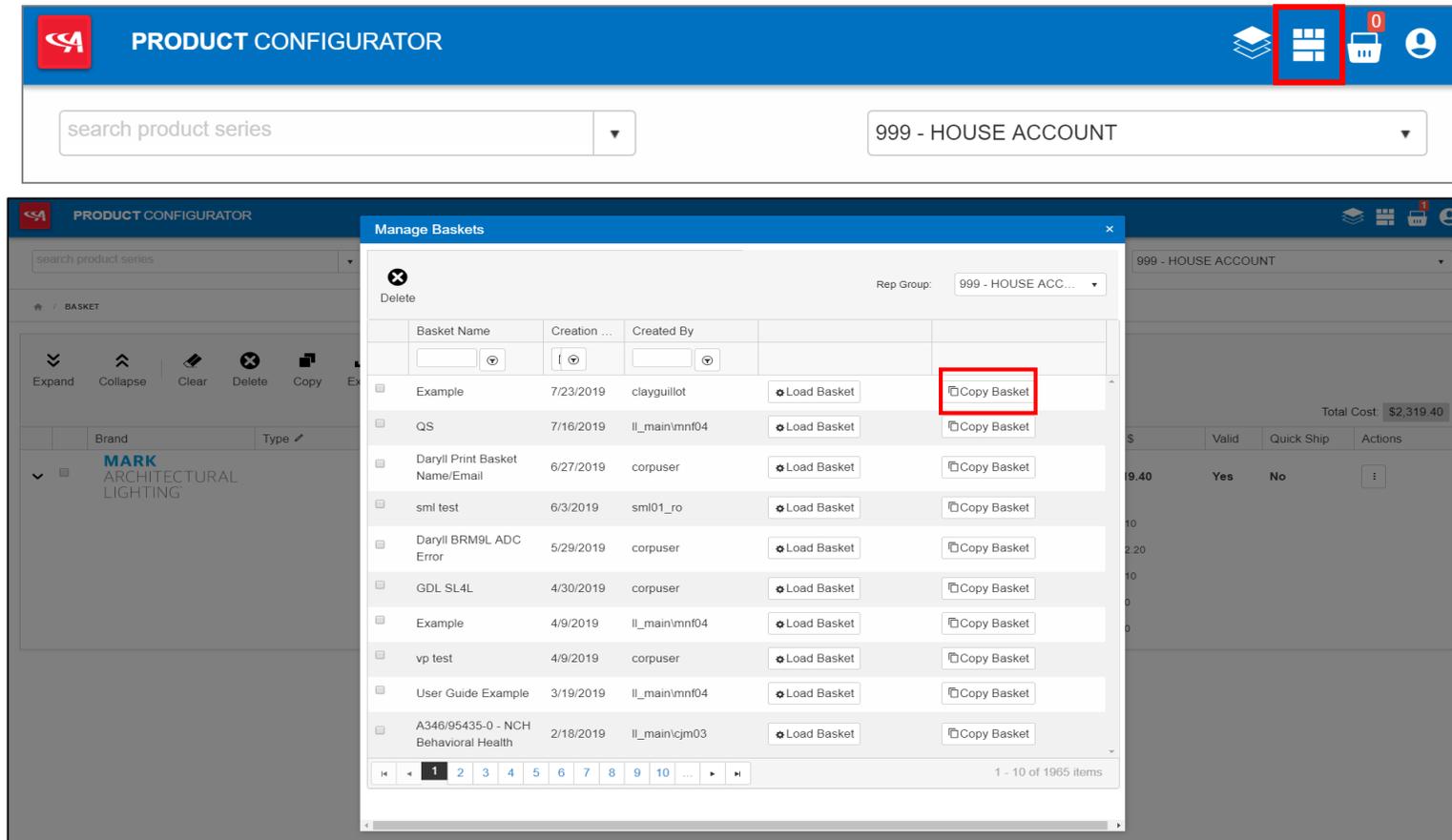
The "Manage Baskets" dialog box is open, showing a table of saved baskets. A red box highlights the "Load Basket" button for the first row. The table has the following columns: Basket Name, Creation Date, Created By, Load Basket, and Copy Basket.

Basket Name	Creation ...	Created By	Load Basket	Copy Basket
Example	7/23/2019	clayguillot	Load Basket	Copy Basket
QS	7/16/2019	ll_main\mnf04	Load Basket	Copy Basket
Daryll Print Basket Name/Email	6/27/2019	corpuser	Load Basket	Copy Basket
sml test	6/3/2019	sml01_ro	Load Basket	Copy Basket
Daryll BRM9L ADC Error	5/29/2019	corpuser	Load Basket	Copy Basket
GDL SL4L	4/30/2019	corpuser	Load Basket	Copy Basket
Example	4/9/2019	ll_main\mnf04	Load Basket	Copy Basket
vp test	4/9/2019	corpuser	Load Basket	Copy Basket
User Guide Example	3/19/2019	ll_main\mnf04	Load Basket	Copy Basket
A346/95435-0 - NCH Behavioral Health	2/18/2019	ll_main\cjm03	Load Basket	Copy Basket

The dialog box also includes a "Delete" button, a "Rep Group" dropdown set to "999 - HOUSE ACC...", and a pagination bar at the bottom showing "1 - 10 of 1965 items".

# Copy Basket

- To add a previously Saved Basket, click on the icon for “**Manage Baskets**”
- Click “**Copy Basket**” to add any Saved Basket to your existing products in the Product Basket



The screenshot displays the Product Configurator interface. At the top, a blue header bar contains the Acuity Brands logo, the text "PRODUCT CONFIGURATOR", and several icons: a stack of papers, a grid icon (highlighted with a red box), a shopping cart with a "0" badge, and a user profile icon. Below the header is a search bar labeled "search product series" and a dropdown menu showing "999 - HOUSE ACCOUNT".

The main content area shows a "Manage Baskets" dialog box. The dialog has a title bar "Manage Baskets" and a close button. It includes a "Delete" button and a "Rep Group" dropdown set to "999 - HOUSE ACC...". The main part of the dialog is a table with the following columns: Basket Name, Creation Date, Created By, Load Basket, and Copy Basket. The "Copy Basket" column for the first row is highlighted with a red box.

Basket Name	Creation ...	Created By	Load Basket	Copy Basket
Example	7/23/2019	clayguillot	Load Basket	Copy Basket
QS	7/16/2019	ll_main\mnf04	Load Basket	Copy Basket
Daryll Print Basket Name/Email	6/27/2019	corpuser	Load Basket	Copy Basket
sml test	6/3/2019	sml01_ro	Load Basket	Copy Basket
Daryll BRM9L ADC Error	5/29/2019	corpuser	Load Basket	Copy Basket
GDL SL4L	4/30/2019	corpuser	Load Basket	Copy Basket
Example	4/9/2019	ll_main\mnf04	Load Basket	Copy Basket
vp test	4/9/2019	corpuser	Load Basket	Copy Basket
User Guide Example	3/19/2019	ll_main\mnf04	Load Basket	Copy Basket
A346/95435-0 - NCH Behavioral Health	2/18/2019	ll_main\cjm03	Load Basket	Copy Basket

At the bottom of the dialog, there is a pagination control showing "1 - 10 of 1965 items".



# Mobile Version

Access to agilemobile

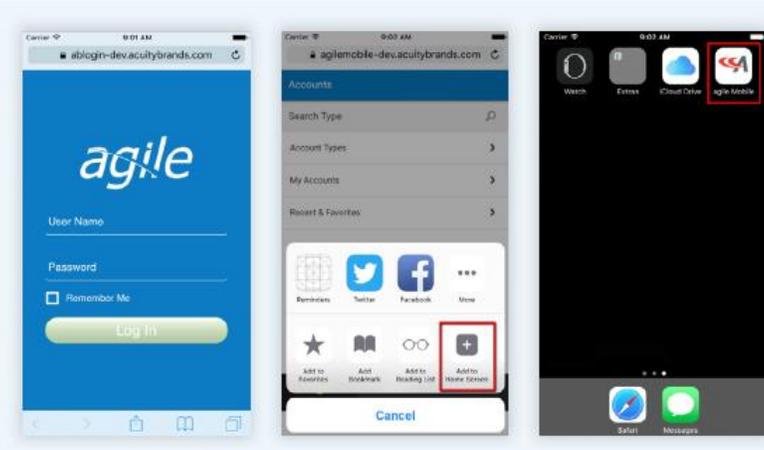
Layout

# Mobile Version of Product Configurator

- The Mobile Version of the Product Configurator has the same functionality as the desktop version but has a slightly different layout because of the space available and does not include every feature.
- agilemobile is a web-based tool but can be added to a mobile device's home screen by following these instructions:

**iPhone:**

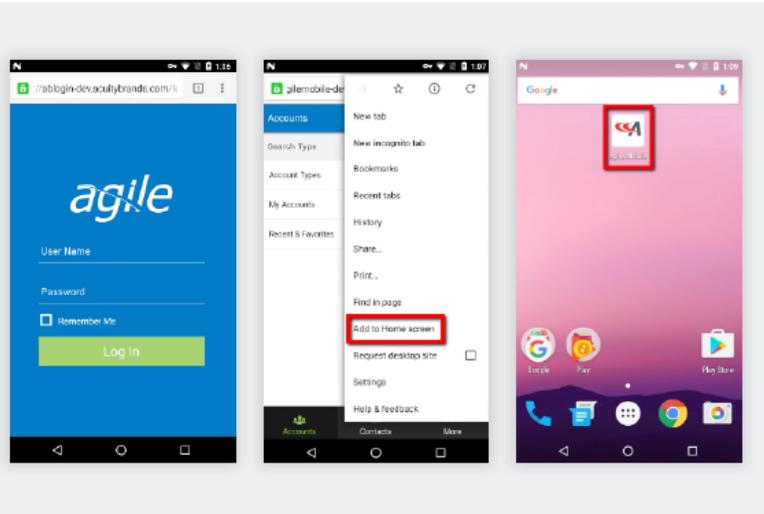
1. Launch Safari and navigate to [agilemobile.acuitybrands.com](http://agilemobile.acuitybrands.com)
2. Login with your credentials
3. Tap the "Share" icon
4. Tap "Add to Home Screen"
5. You can rename the shortcut to "agile Mobile" before clicking "Add"
6. Return to your Home Screen, locate the icon, and tap to open



The first screenshot shows the login page for agilemobile.acuitybrands.com with fields for User Name and Password, and a 'Log In' button. The second screenshot shows the share menu with 'Add to Home Screen' highlighted. The third screenshot shows the home screen with the 'Agile Mobile' icon added.

**Android:**

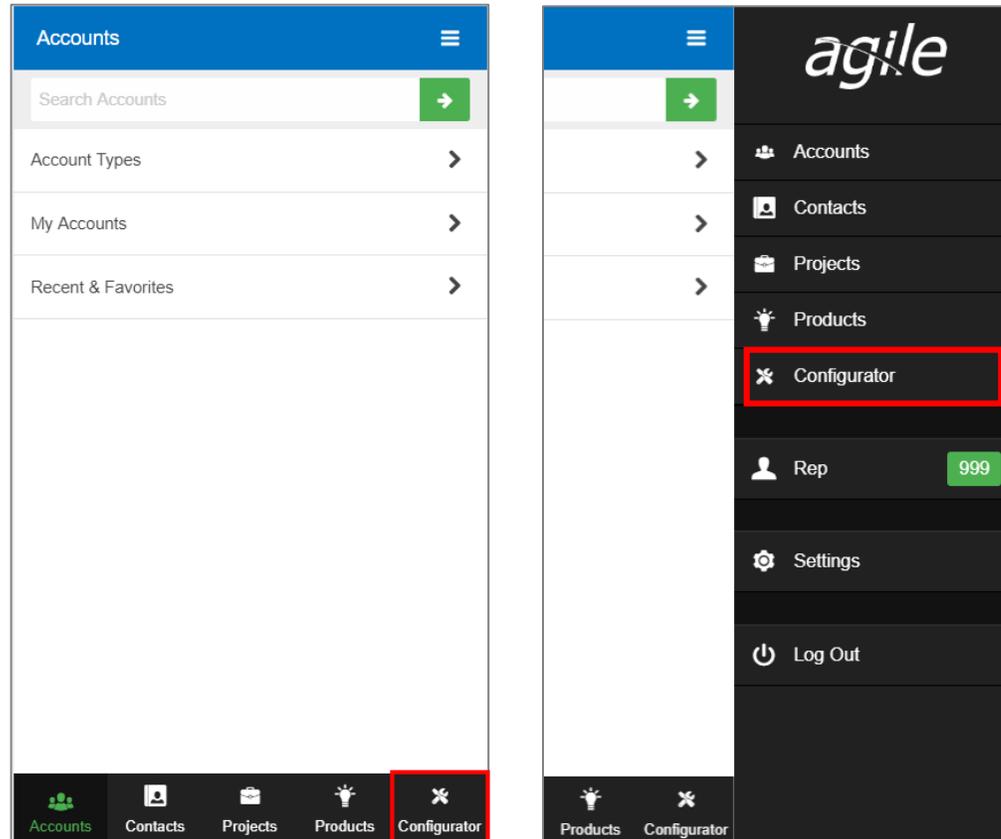
1. Open your phone's Internet browser and type [agilemobile.acuitybrands.com](http://agilemobile.acuitybrands.com)
2. Login with your credentials
3. Tap the menu button (three dots stacked vertically in the top right)
4. For Chrome users tap "Add to Home screen". Android Internet users should select the plus sign, home screen
5. You can rename the shortcut to "agile Mobile" before confirming
6. Return to the Home Screen, locate the icon, and tap to open



The first screenshot shows the login page for agilemobile.acuitybrands.com. The second screenshot shows the browser menu with 'Add to Home screen' highlighted. The third screenshot shows the home screen with the 'Agile Mobile' icon added.

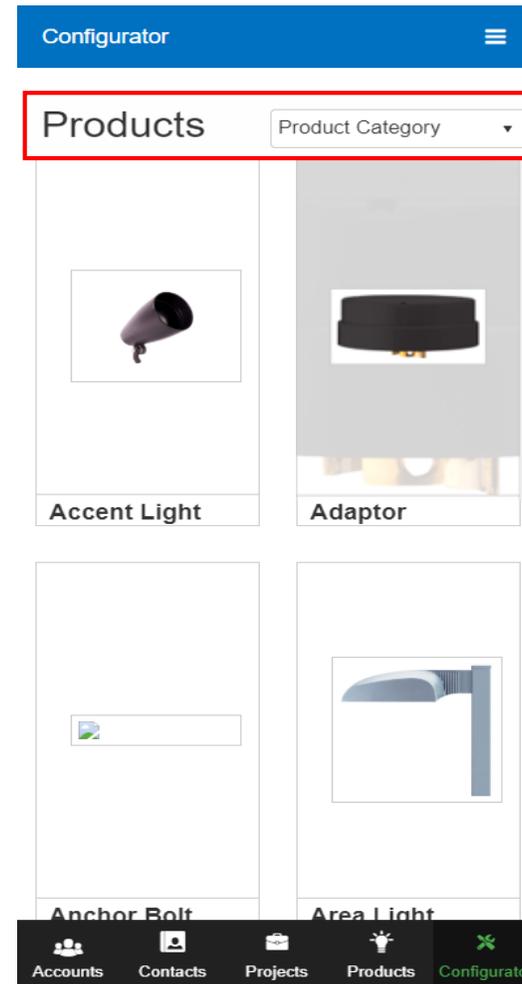
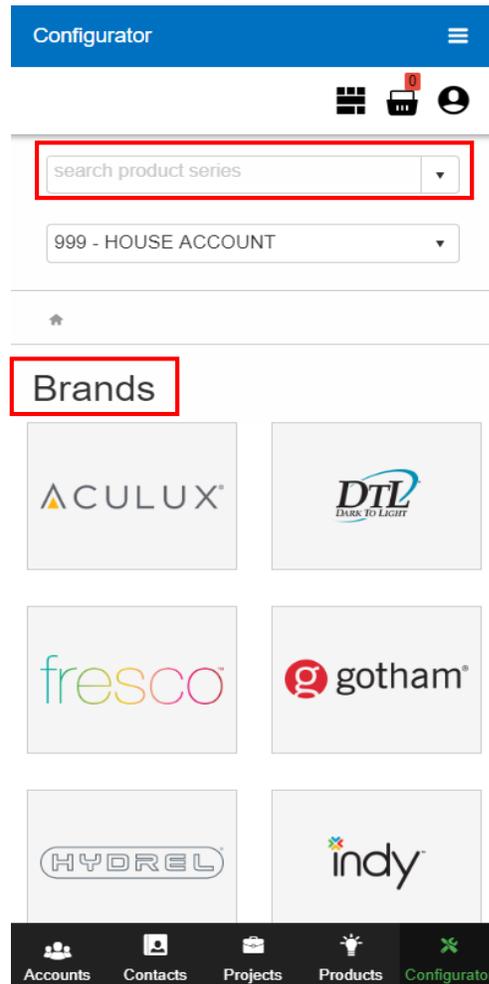
# Access to agilemobile

- Log into agilemobile at <https://agilemobile.acuitybrandslighting.net>
- Click on the Configurator icon in the **bottom right corner** or use the **top right menu icon** and click on the Configurator from there



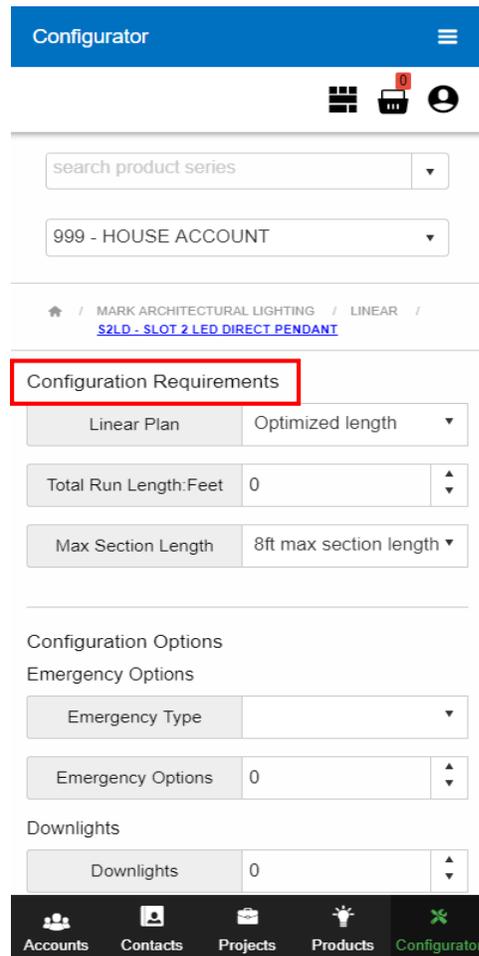
# Mobile Layout

- The Home Screen has Search, Brands, Products, and a Filter for Product Category
- The Navigation Bar has Layout, Manage Basket, and Preferences icon



# Mobile Layout - Linear

- The Linear Layout has the Configuration Requirements on top and then the Configuration Options beneath
  - Note: The Configuration Requirements and Options are Series specific



Configurator

search product series

999 - HOUSE ACCOUNT

MARK ARCHITECTURAL LIGHTING / LINEAR / [S2LD - SLOT 2 LED DIRECT PENDANT](#)

**Configuration Requirements**

Linear Plan Optimized length

Total Run Length:Feet 0

Max Section Length 8ft max section length

Configuration Options

Emergency Options

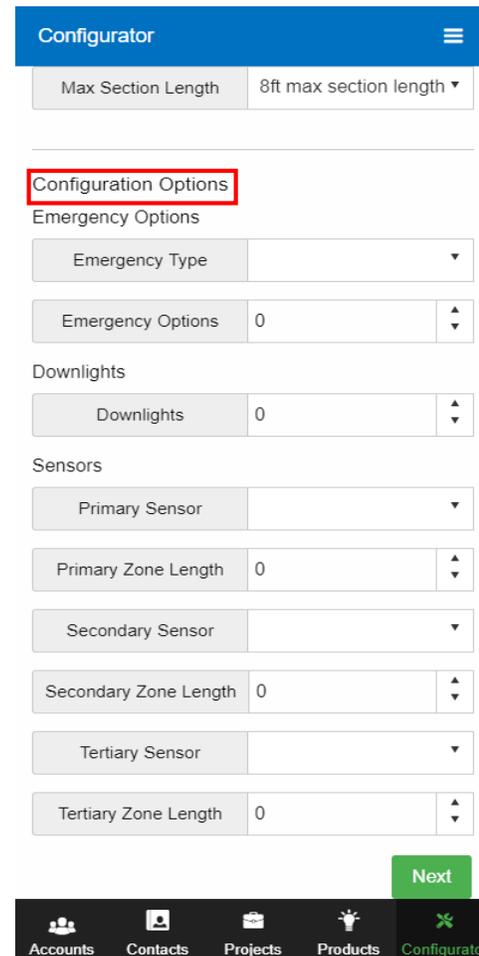
Emergency Type

Emergency Options 0

Downlights

Downlights 0

Accounts Contacts Projects Products Configurator



Configurator

Max Section Length 8ft max section length

**Configuration Options**

Emergency Options

Emergency Type

Emergency Options 0

Downlights

Downlights 0

Sensors

Primary Sensor

Primary Zone Length 0

Secondary Sensor

Secondary Zone Length 0

Tertiary Sensor

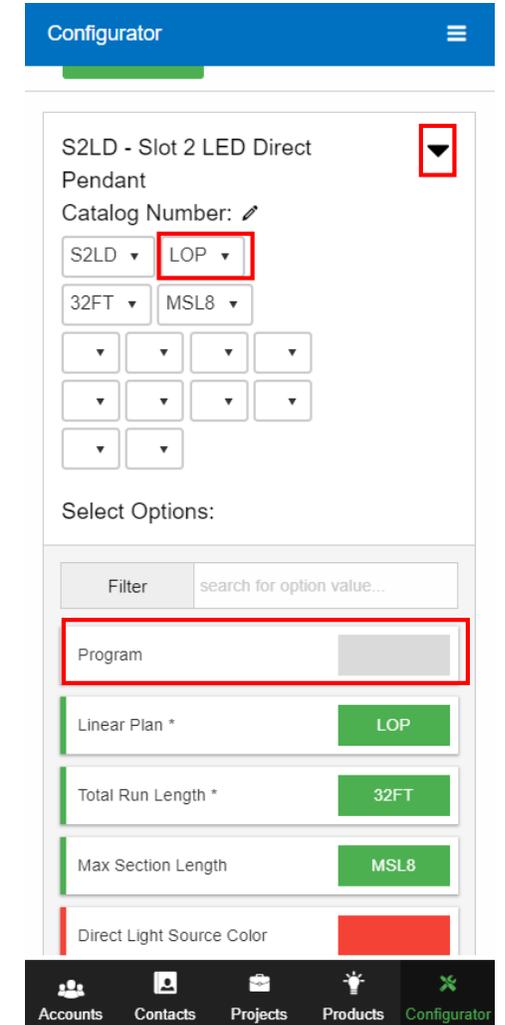
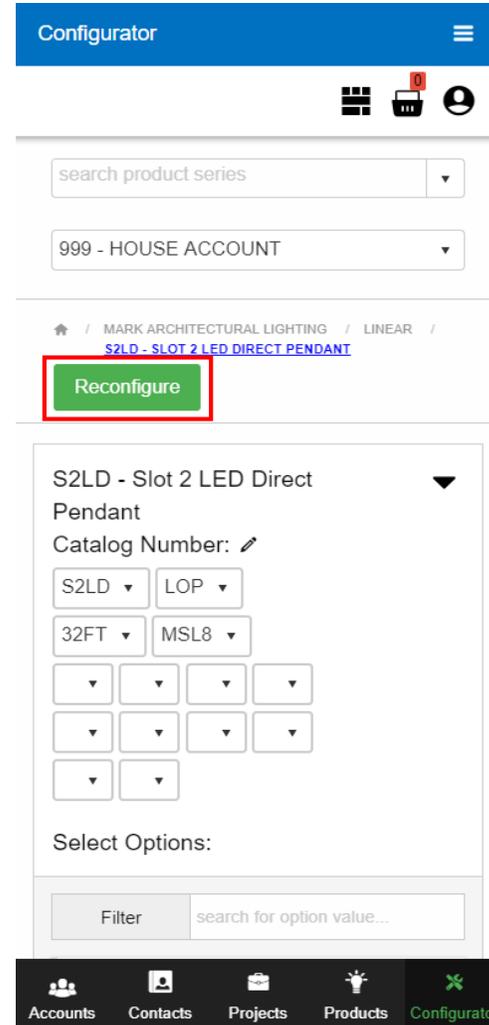
Tertiary Zone Length 0

Next

Accounts Contacts Projects Products Configurator

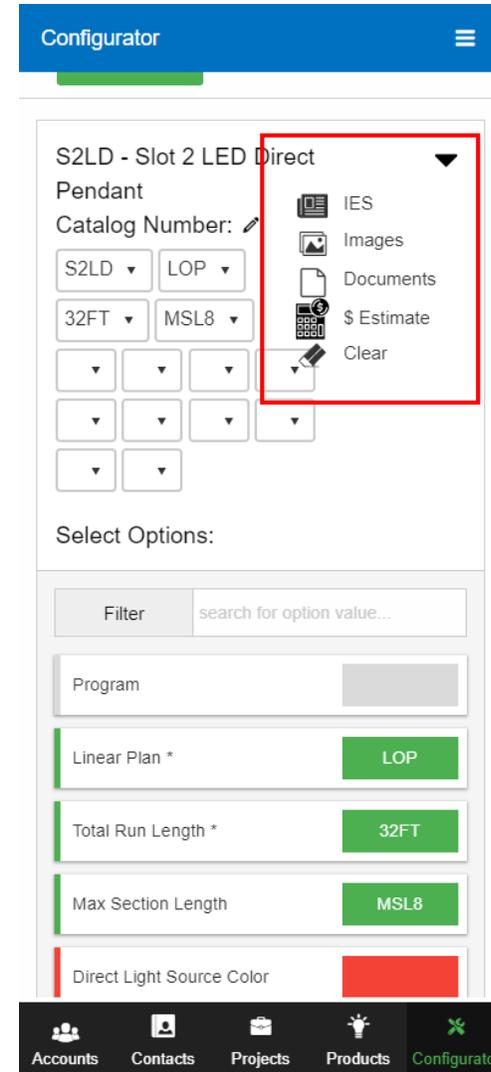
# Mobile Layout – Configuration Screen

- The Configuration Screen has a **“Reconfigure”** button when configuring Linear Products. This button will take the user to the previous Linear Plan configuration screen
- There are two ways to create nomenclature: using the **Quick View Option Group dropdown** or **clicking on the ordering tree Option Group and then selecting the Option Values**
- The Menu Buttons can be accessed using the dropdown arrow



# Mobile Layout – Configuration Screen

- “**IES**” opens a new tab and redirects to visual-3d to show the IES files for the series.
- “**Spec Sheets**” loads a pop-up box of the available spec sheets for the series and selected Option Values. Clicking on a Spec Sheet link will open a new tab with a pdf of the document.
- “**Clear**” allows the user to clear a configuration.
  - If “**Clear**” is used on a linear product, the previously selected linear options (emergency batteries, sensors, etc..) will be retained. All other options will be reset.
- The “**Estimate**” Button opens a pop-up box showing the Budget Price estimate for the available nomenclature



Configurator

S2LD - Slot 2 LED Direct

Pendant

Catalog Number:

S2LD LOP

32FT MSL8

▼ ▼ ▼ ▼

▼ ▼ ▼ ▼

Select Options:

Filter search for option value...

Program

Linear Plan \* LOP

Total Run Length \* 32FT

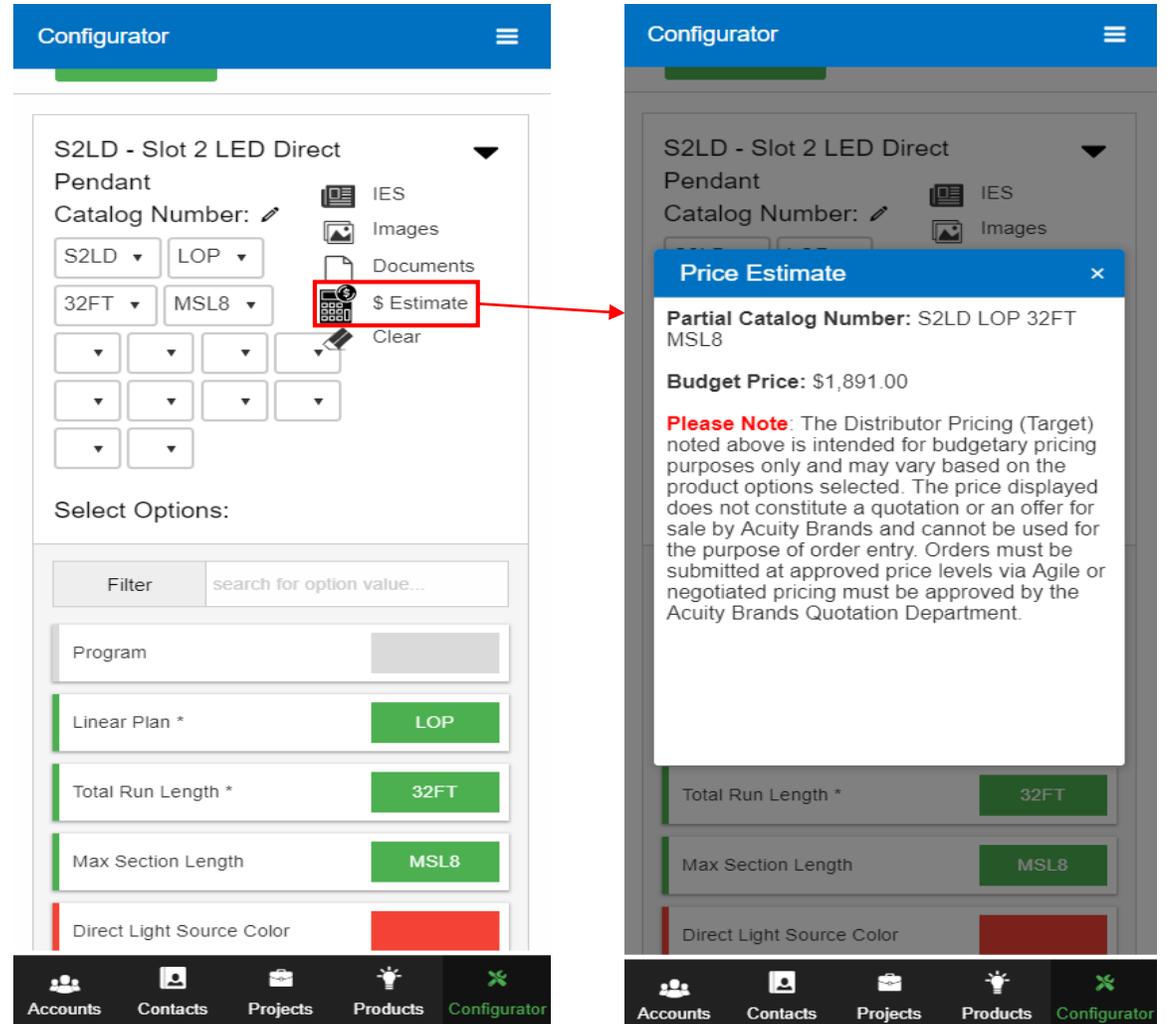
Max Section Length MSL8

Direct Light Source Color

Accounts Contacts Projects Products Configurator

# Mobile Layout – Budget Pricing Tool

- The Budget Price changes based on the Option Values selected
- Once the nomenclature is complete, the Estimate icon disappears
- The Budget Pricing Tool is role based according to the Agency Administrators discretion
- All corporate users have access to this tool



**Configurator**

S2LD - Slot 2 LED Direct Pendant

Catalog Number: IES Images Documents

S2LD LOP 32FT MSL8 \$ Estimate Clear

Select Options:

Filter search for option value...

Program

Linear Plan \* LOP

Total Run Length \* 32FT

Max Section Length MSL8

Direct Light Source Color

**Price Estimate**

Partial Catalog Number: S2LD LOP 32FT MSL8

Budget Price: \$1,891.00

**Please Note:** The Distributor Pricing (Target) noted above is intended for budgetary pricing purposes only and may vary based on the product options selected. The price displayed does not constitute a quotation or an offer for sale by Acuity Brands and cannot be used for the purpose of order entry. Orders must be submitted at approved price levels via Agile or negotiated pricing must be approved by the Acuity Brands Quotation Department.

Total Run Length \* 32FT

Max Section Length MSL8

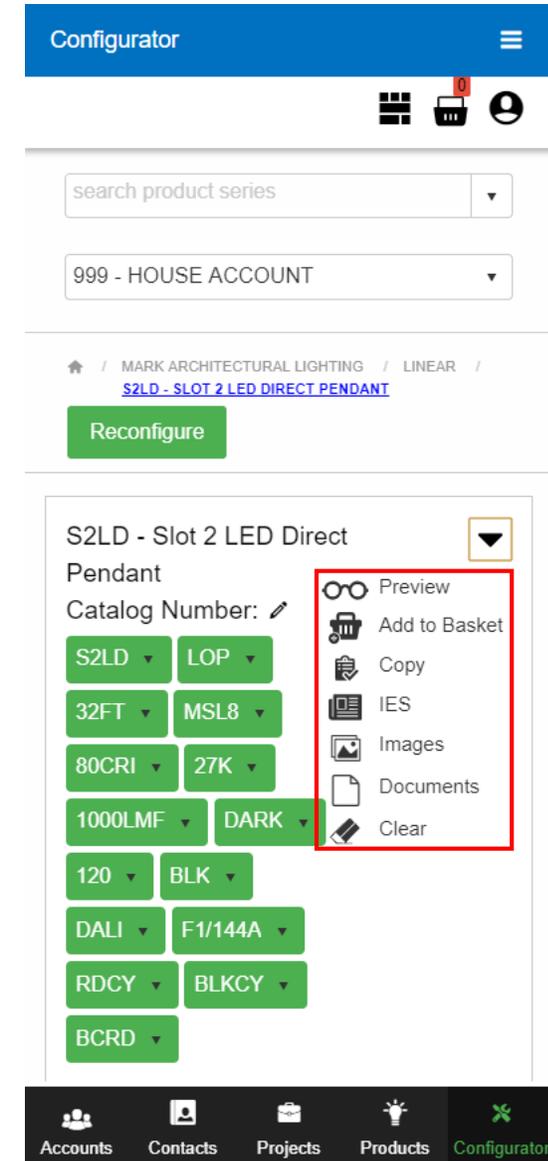
Direct Light Source Color

Accounts Contacts Projects Products **Configurator**



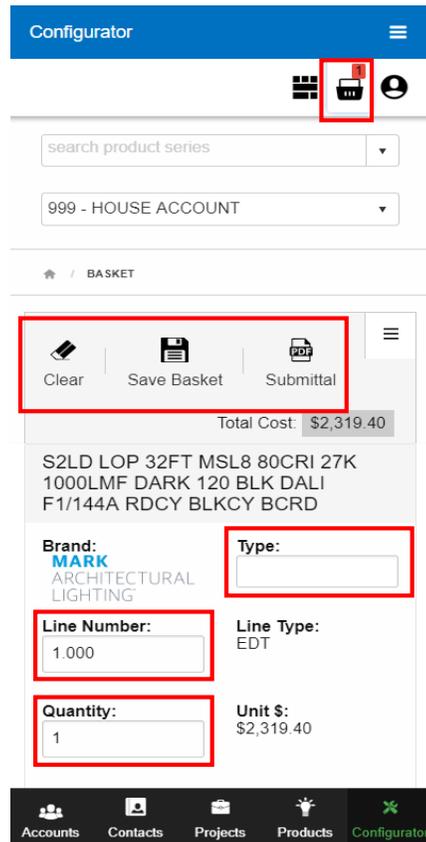
# Mobile Layout – Menu Buttons

- Once the nomenclature is complete, the boxes will turn green if valid and Menu Buttons appear
- **“Preview”** allows the user to view pricing and shippable lines.
- **“Add to Basket”** allows the user to add Product Configurations to the Basket. This will change to “Update Basket” once a configuration has been added to the basket.
- **“Copy”** allows the user to copy a configuration to the Clipboard.
- **“IES”** opens a new tab and redirects to visual-3d to show the IES files for the series.
- **“Spec Sheets”** loads a pop-up box of the available spec sheets for the series and selected Option Values. Clicking on a Spec Sheet link will open a new tab with a pdf of the document.
- **“Clear”** allows the user to clear a configuration. If **“Clear”** is used on a linear product, the previously selected linear options (emergency batteries, sensors, etc..) will be retained. All other options will be reset.



# Mobile Layout – Product Basket

- The **Product Basket** shows the Catalog Number, Information about the Basket Item and then the Breakouts.
- The **Line Number**, **Type**, and **Quantity** can be modified for the EDT line
- The Menu Buttons available for the Mobile Version are **Clear**, **Save Basket**, and **Submittal**
- The Options available for the EDT line are **Delete**, **Copy**, **Edit**, and **Configure**



Configurator

search product series

999 - HOUSE ACCOUNT

/ BASKET

Clear Save Basket Submittal

Total Cost: \$2,319.40

S2LD LOP 32FT MSL8 80CRI 27K 1000LMF DARK 120 BLK DALI F1/144A RDCY BLKCY BCRD

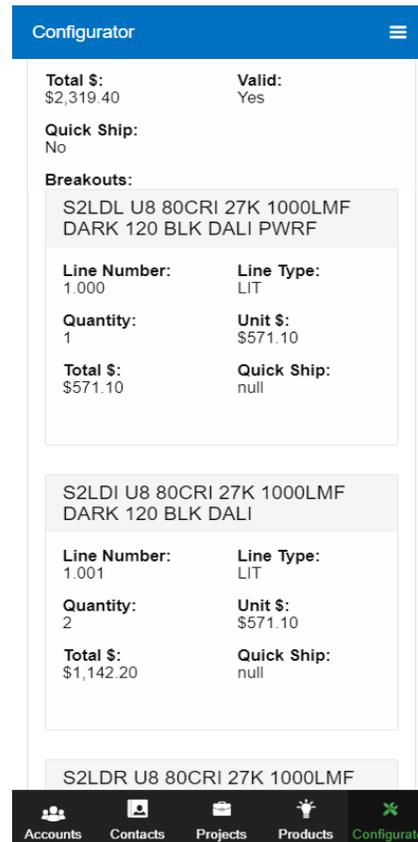
Brand: **MARK** ARCHITECTURAL LIGHTING

Type:

Line Number: 1.000 Line Type: EDT

Quantity: 1 Unit \$: \$2,319.40

Accounts Contacts Projects Products Configurator



Configurator

Total \$: \$2,319.40 Valid: Yes

Quick Ship: No

Breakouts:

S2LDL U8 80CRI 27K 1000LMF DARK 120 BLK DALI PWRP

Line Number: 1.000 Line Type: LIT

Quantity: 1 Unit \$: \$571.10

Total \$: \$571.10 Quick Ship: null

S2LDI U8 80CRI 27K 1000LMF DARK 120 BLK DALI

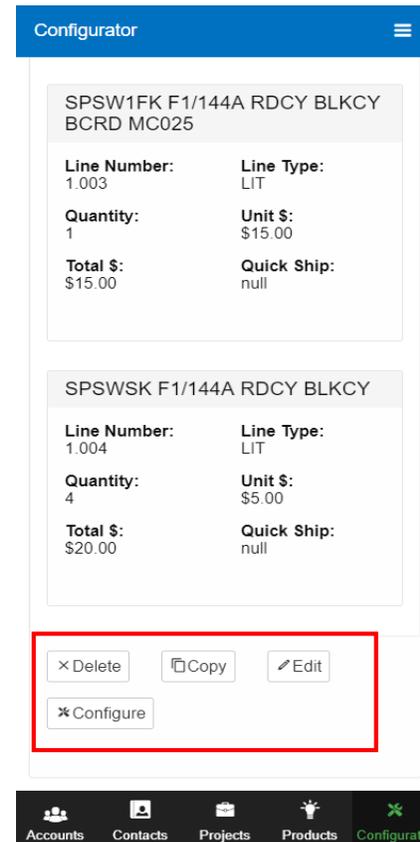
Line Number: 1.001 Line Type: LIT

Quantity: 2 Unit \$: \$571.10

Total \$: \$1,142.20 Quick Ship: null

S2LDR U8 80CRI 27K 1000LMF

Accounts Contacts Projects Products Configurator



Configurator

SPSW1FK F1/144A RDCY BLKCY BCRD MC025

Line Number: 1.003 Line Type: LIT

Quantity: 1 Unit \$: \$15.00

Total \$: \$15.00 Quick Ship: null

SPSWSK F1/144A RDCY BLKCY

Line Number: 1.004 Line Type: LIT

Quantity: 4 Unit \$: \$5.00

Total \$: \$20.00 Quick Ship: null

× Delete Copy Edit

\* Configure

Accounts Contacts Projects Products Configurator



# Integration with *agile* Quotes

# Integration with *agile* Quotes

- Open the quote to be configured in *agile* Quotes
- Select the line or lines on the Quote to be configured by clicking on the checkbox next to the lines (Note: Use the top box to select all lines)
- Click on the **Configure** button and then **Product Configurator** from the dropdown list

Lines														
Notes (17) Documents (0) Activities (0) Audit Log														
<input type="checkbox"/> New <input checked="" type="checkbox"/> <b>Configure</b> <input type="checkbox"/> Totals <input type="checkbox"/> Factor <input type="checkbox"/> Spread <input type="checkbox"/> RFD <input type="checkbox"/> Modification <input type="checkbox"/> RFPD <input type="checkbox"/> Counts <input type="checkbox"/> Cut <input type="checkbox"/> Copy <input type="checkbox"/> Paste <input type="checkbox"/> Clipboard <input type="checkbox"/> Ditto <input type="checkbox"/> Delete <input type="checkbox"/> Revalidate														
Layout: AQS Standard <input checked="" type="checkbox"/> Preferences <input checked="" type="checkbox"/> Job Packs <input type="checkbox"/> CIP <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Screen Total: \$53,021.30														
<input checked="" type="checkbox"/>	Line #	Line Type	Line Category	Type	Qty	Division	Catalog #	Line Comments	Cu	Prod App	Price App	Unit \$	Comm %	Ext \$
<input checked="" type="checkbox"/>	1.000	EDT	GRP						<input type="checkbox"/>					
<input checked="" type="checkbox"/>	2.000	EDT	REG		15	PEER	BRW9L LLP 16FT MSL8 80CRI 35K ID650LMF DARK ZT 120 SCT C110		<input type="checkbox"/>	PAP	LOW	\$1,441.35		\$21,620.25
<input type="checkbox"/>	2.000	LIT	REG		30	PEER	BRW9L U8 80CRI 35K ID650LMF DARK ZT 120 SCT C110			NCI	LOW	\$646.86		\$19,405.80
<input type="checkbox"/>	2.001	LIT	REG		15	PEER	BRWLFK			PAP	LOW	\$32.07		\$481.05
<input type="checkbox"/>	2.002	LIT	REG		60	PEER	BRWLSK			PAP	LOW	\$16.81		\$1,008.60
<input type="checkbox"/>	2.003	LIT	REG		15	PEER	BRWLEP C110			PAP	LOW	\$48.31		\$724.65

Lines				
Notes (17) Documents (0) Activities (0) Audit Log				
<input type="checkbox"/> New <input checked="" type="checkbox"/> <b>Configure</b> <input type="checkbox"/> Totals <input type="checkbox"/> Factor <input type="checkbox"/> Spread <input type="checkbox"/> RFD <input type="checkbox"/>				
Layout: AQ <input type="checkbox"/> Preferences <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input type="checkbox"/> Controls <input type="checkbox"/> ASL <input checked="" type="checkbox"/> <b>Product Configurator</b> <input type="checkbox"/> Reloc EZ Quote				
	Qty	Division	Catalog #	

# Integration with *agile* Quotes

- Valid lines will be loaded into the Product Basket.
- Click on the “**Configure**” button next to the line to reconfigure product or click on the Home tab or Search to add a new product.

Qty	Catalog Number	Unit \$	Total \$	Valid	Quick Ship	Actions
2	SL4L LOP 24FT FLP TG 80CRI 40K 400LMF MIN1 277 1E10W ZT APC5928	\$1,558.10	\$3,116.20	Yes	No	<div style="border: 1px solid gray; padding: 2px;"> <span>⋮</span>            Select            Edit  <b>Configure</b>            Layout  <span>&lt;</span> <span>&gt;</span> </div>
2	SL4LL U8 FLP TG 80CRI 40K 400LMF MIN1 277 ZT	\$453.20	\$906.40			
2	SL4LI U8 FLP TG 80CRI 40K 400LMF MIN1 277 E10WLCP/R ZT	\$453.20	\$906.40			
2	SL4LR U8 FLP TG 80CRI 40K 400LMF MIN1 277 ZT	\$453.20	\$906.40			
2	E10WLCP EMERGENCY PS1055LCP	\$198.50	\$397.00			

BASKET										
<div style="display: flex; justify-content: space-between; align-items: center;"> <span>Expand</span> <span>Collapse</span> <span>Clear</span> <span>Delete</span> <span>Copy</span> <span>Export</span> <span>RFA BOM</span> <span>Save Basket</span> <span style="border: 2px solid red; padding: 2px;">agile Send To</span> <span>agile Go to RFA</span> <span>Print Basket</span> </div>										
										Total Cost
\$33,622.90										
Brand	Type	Line #	Line Type	Qty	Catalog Number	Unit \$	Total \$	Valid	Quick Ship	Actions
MARK ARCHITECTURAL LUMINA	R2-1BE	1.000	EDT	2	SL4L LOP 24FT FLP TG 80CRI 40K 400LMF MIN1 277 1E10W ZT APC5928	\$1,558.10	\$3,116.20	Yes	No	⋮

- Use the “**Send To**” button to send the lines back to the Quote.
- The Quote will now be updated with the new lines.



# Integration with *agile* Order Management

# Integration with *agile* Order Management

- Select lines on the Hold Order to configure by clicking on the box next to the line (**Note:** Use the top box to select all lines).
- Click on the “**Product Configurator**” button or the **Gear Dropdown** and then “**Product Configurator**”
- Valid lines will be loaded into the Product Basket.

**Hold Lines** Screen Total: \$440.50

Layout: |HoldLines HLP Sta | Copy | Totals | Delete | Revalidate | Get Dates | Split Breakouts | Multi-Edit | Split Qty | Sales Tax | **Product Configurator** | Crossover

<input checked="" type="checkbox"/>	Line #	Line Type	Mfg	Division	PO Line #	Qty	Qty Per	Catalog #	Item #	Unit \$	Cost \$	OVG Unit \$	OVG Comm \$
<input checked="" type="checkbox"/>	2.000	EDT	ABL	EMER		10		ELM2L B M12	*263KU1	\$44.05	\$0.00	\$0.00	\$0.00

**Product Configurator** dropdown menu:

- Available And Price
- Show Product Spec Sheet
- Show Product Search
- Add a Note
- Configurator
- Product Configurator**
- Show Quote Product Detail

- Add any additional lines by going to the Home page, Configuring a new product, and Adding it to the Basket.
- Send the new lines back to the hold order by clicking on the “**Send To**” button.
- The lines will be added to the Hold Order

🏠 / BASKET

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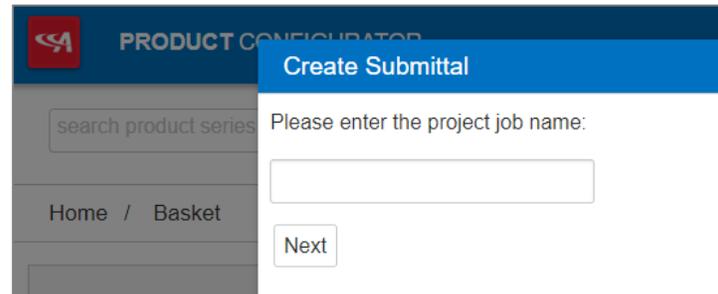
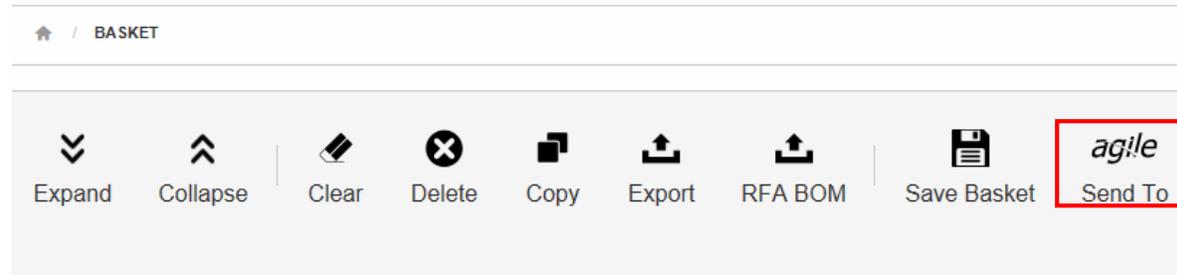
⌵ Expand
⌶ Collapse
🗑 Clear
✖ Delete
📄 Copy
📤 Export
📤 RFA BOM
💾 Save Basket
**agile** Send To



# Integration with Submittal Generator

# Integration with *agile* Submittal Generator

- Open the Configurator and add the products for the Submittal to the Product Basket.
- Click on “**Send To**”.



- Enter the Project Job Name and hit “**Next**”. A project search will occur that searches across project job names and project aliases.
- If no similarly named projects are found a Project Container and submittal will be created for the previously entered Job Name. If a similarly named Project Container is found, you can pick to add the lines to a submittal on that project or create a new project and new submittal.
  - **Note:** If you don’t see the project you are looking for and it is older than a year uncheck the box at the bottom of the window. This is checked by default and causes only the last 12 months’ worth of projects to show in the dialogue.



# Integration with *agile* Submittal Generator

- If the selected project does not have any submittals the tool will automatically create a new submittal.
- If you select an existing project that contains existing submittals, you can pick to either add the lines to one of the existing submittals or create a brand-new submittal.
- The lines will be added to the Submittal.

### Create Submittal

All Submittals require a Project Container.

The following existing Project Containers were found. Please select from the list to associate the project to this configuration submittal. Or select "Create a new Project Container".

	Job Name	Project #	Alias	Type	City	State	Created On
<input type="radio"/>	TEST TEST TEST	18-32379		Project			12/19/2018
<input type="radio"/>	bob.test	19-32980		Project			03/20/2019
<input type="radio"/>	test export	19-32969		Project			03/15/2019
<input type="radio"/>	test	19-32925		Project			03/05/2019
<input type="radio"/>	test	19-32912		Project			02/20/2019
<input type="radio"/>	corp pc test	19-32911		Project	Denver	Colorado	02/20/2019
<input type="radio"/>	Bob Test 2	19-32908		Project			02/20/2019
<input type="radio"/>	Bob Test	19-32906		Project			02/19/2019
<input type="radio"/>	Toyota Roll Test Pit Lighting	19-32730		Project	San Antonio	Texas	01/29/2019
<input type="radio"/>	test	18-31409		Project		Texas	08/28/2018

Only show the last 12 months of projects

Next